## 2023 Patient and Family Advisory Council Annual Report Form

The survey questions concern PFAC activities in fiscal year 2022 only: (July 1, 2022 – June 30, 2023).

### **Section 1: General Information**

#### 1. Hospital Name: Beth Israel Deaconess Hospital-Needham

NOTE: Massachusetts law requires every hospital to make a report about its PFAC publicly available. The Center strongly encourages the completion of an individual report for each hospital-wide PFAC.

<ul> <li>1a. Which best describes your PFAC?</li> <li></li></ul>
<ul><li>1b. Will another PFAC at your hospital also submit a report?</li><li>☐ Yes</li><li>☒ No</li><li>☐ Don't know</li></ul>
<ul> <li>1c. Will another hospital within your system also submit a report?</li> <li>☐ Yes</li> <li>☐ No</li> <li>☒ Don't know</li> </ul>
3. Staff PFAC Co-Chair Contact:  2a. Name and Title: Elizabeth Harvey, RN Patient Experience Specialist  2b. Email: eharvey1@bidneedham.org  2c. Phone: 781-453-6042  ☐ Not applicable
<ul> <li>4. Patient/Family PFAC Co-Chair Contact:</li> <li>3a. Name and Title: Joanne Curry and Katie Pletsch de Garcia</li> <li>3b. Email:</li> <li>3c. Phone:</li> <li>□ Not applicable</li> </ul>
5. Is the Staff PFAC Co-Chair also the Staff PFAC Liaison/Coordinator?  □ Yes – skip to #7 (Section 1) below □ No – describe below in #6
<ul> <li>6. Staff PFAC Liaison/Coordinator Contact:</li> <li>6a. Name and Title:</li> <li>6b. Email:</li> <li>6c. Phone:</li> <li>□ Not applicable</li> </ul>

## **Section 2: PFAC Organization**

7. This year, the PFAC recruited new members through the following approaches (check all that apply):
☐ Case managers/care coordinators
☐ Community based organizations
$\square$ Community events
$\square$ Facebook, Twitter, and other social media
☐ Hospital banners and posters
☐ Hospital publications
☐ Houses of worship/religious organizations
☐ Patient satisfaction surveys
<ul><li>□ Promotional efforts within institution to patients or families</li><li>□ Promotional efforts within institution to providers or staff</li></ul>
☐ Recruitment brochures
☐ Recruitment brochares  ☐ Word of mouth/through existing members
☐ Other (Please describe):
$\square$ N/A – we did not recruit new members in FY 2022
8. Total number of staff members on the PFAC: 3
9. Total number of patient or family member advisors on the PFAC: 4
10. The name of the hospital department supporting the PFAC is: Healthcare Quality and Patient Safety
11. The hospital position of the PFAC Staff Liaison/Coordinator is: Patient Experience Specialist
12. The hospital provides the following for PFAC members to encourage their participation in meetings
(check all that apply):
☐ Annual gifts of appreciation
☐ Assistive services for those with disabilities
☐ Conference call phone numbers or "virtual meeting" options
☐ Meetings outside 9am-5pm office hours
☐ Parking, mileage, or meals
☐ Payment for attendance at annual PFAC conference
☐ Payment for attendance at other conferences or trainings
☐ Provision/reimbursement for childcare or elder care
☐ Stipends
☐ Stipends ☐ Translator or interpreter services ☐ Other (Please describe):

### **Section 3: Community Representation**

The PFAC regulations require that patient and family members in your PFAC be "representative of the community served by the hospital." If you are not sure how to answer the following questions, contact your community relations office or check "don't know."

13. Our hospital's catchment area is geographically defined as	: Southwest Metro Boston: Needham,
Dedham, Westwood, Dover, Norwood	

☐ Don't know

14. The racial and ethnic groups in these areas include (please provide percentages; <u>if you are unsure of the percentages check "don't know")</u>:

				RACE			ETHNICITY	
	% American Indian or Alaska Native	% Asian	% Black or African American	% Native Hawaiian or other Pacific Islander	% White	% Other	% Hispanic, Latino, or Spanish origin	
14a. Our defined catchment area								☑ Don't know
14b. Patients the hospital provided care to in FY 2023	0.13%	4.02 %	3.9%	0.05%	77.73 %	14.1 2%	2.37%	□ Don't know
14c. The PFAC patient and family advisors in FY 2023	0	0	0	0	100	0	0	□ Don't know

15. The languages spoken in these areas include (please provide percentages; <u>if you are unsure of the percentages select "don't know"</u>):

	Limited English Proficiency (LEP) %	
15a. Patients the hospital provided care to in FY 2023		⊠ Don't know
15b. PFAC patient and family advisors in FY 2023	0	□ Don't know

15c. What percentage of patients that the hospital provided care to in FY 2022 spoke the following as their primary language?

	%
Spanish	0.62%
Portuguese	0.08%
Chinese	0.24%
Haitian Creole	0.07%
Vietnamese	0.06%
Russian	0.90%
French	0.05%
Mon-Khmer/Cambodian	0
Italian	0.03%
Arabic	0.10%
Albanian	0.05%
Cape Verdean	0

Don't know

15d. In FY 2023, what percentage of PFAC patient and family advisors spoke the following as their primary language?

	%
Spanish	0
Portuguese	0
Chinese	0
Haitian Creole	0
Vietnamese	0
Russian	0
French	0
Mon-Khmer/Cambodian	0
Italian	0
Arabic	0
Albanian	0
Cape Verdean	0

☐ Don't know

16. The PFAC is undertaking the following activities to ensure appropriate representation of our membership in comparison to our patient population or catchment area: Recruitment of New Members

# **Section 4: PFAC Operations**

17. Our process for developing and distributing agendas for the PFAC meetings (choose):
$oxed{\boxtimes}$ Staff develops the agenda and sends it out prior to the meeting
☐ Staff develops the agenda and distributes it at the meeting
$\square$ PFAC members develop the agenda and send it out prior to the meeting
$\square$ PFAC members develop the agenda and distribute it at the meeting
PFAC members and staff develop agenda together and send it out prior to the meeting. (Please describe below in #17a)
☐ PFAC members and staff develop agenda together and distribute it at the meeting. (Please describe below in #17a)
☐ Other process (Please describe below in #17b)
□ N/A – the PFAC does not use agendas
17a. If staff and PFAC members develop the agenda together, please describe the process:
17b. If other process, please describe:
18. The PFAC goals and objectives for 2023 were: (check the best choice):
☐ Developed by staff alone
Developed by staff and reviewed by PFAC members
☐ Developed by PFAC members and staff
$\square$ N/A – we did not have goals for FY 2022– <b>Skip to #20</b>
19. The PFAC had the following goals and objectives for 2023: Recruitment
20. Please list any subcommittees that your PFAC has established: N/A
21. How does the PFAC interact with the hospital Board of Directors (check all that apply):
☐ PFAC submits annual report to Board
☐ PFAC submits meeting minutes to Board
☐ Action items or concerns are part of an ongoing "Feedback Loop" to the Board
☐ PFAC member(s) attend(s) Board meetings
Board member(s) attend(s) PFAC meetings
PFAC member(s) are on board-level committee(s)
Other (Please describe):
$\boxtimes$ N/A – the PFAC does not interact with the Hospital Board of Directors
22. Describe the PFAC's use of email, listservs, or social media for communication:

 $\begin{tabular}{l} \hline \end{tabular} N/A$  – We don't communicate through these approaches

### **Section 5: Orientation and Continuing Education**

23. Number of new PFAC members this year: 1

24. Orientation content included (check all that apply):
"Buddy program" with experienced members
☐ Check-in or follow-up after the orientation
☐ Concepts of patient- and family-centered care (PFCC)
General hospital orientation
Health care quality and safety
☐ History of the PFAC
☐ Hospital performance information
☐ Immediate "assignments" to participate in PFAC work
☐ Information on how PFAC fits within the organization's structure
☐ In-person training
Massachusetts law and PFACs
☐ Meeting with hospital staff
☐ Patient engagement in research
☐ PFAC policies, member roles and responsibilities
$\square$ Skills training on communication, technology, and meeting preparation
☐ Other (Please describe below in #24a)
☐ N/A – the PFAC members do not go through a formal orientation process
24a. If other, describe:
25. The PFAC received training on the following topics:
Concepts of patient- and family-centered care (PFCC)
Health care quality and safety measurement
☐ Health literacy
☐ A high-profile quality issue in the news in relation to the hospital (e.g., simultaneous surgeries, treatment of VIP patients, mental/behavioral health patient discharge, etc.)
☐ Hospital performance information
☐ Patient engagement in research
☐ Types of research conducted in the hospital
$\square$ Other (Please describe below in #25a)
☐ N/A – the PFAC did not receive training

25a. If other, describe:

### Section 6: FY 2023 PFAC Impact and Accomplishments

The following information concerns PFAC activities in the fiscal year 2023.

#### 26. Please share the following information on the PFACs accomplishments and impacts:

26a. What were the three greatest accomplishments/impacts of the PFAC related to providing feedback or perspective? Increase Meetings to Bimonthly, Tour of New Unit, Increase Staff Satisfaction

	ngs to Bimonthly, Tour of New Unit, Increase Staff Satisfaction
Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	<ul><li>✓ Patient/family advisors of the PFAC</li><li>✓ Department, committee, or unit that requested PFAC input</li></ul>
Accomplishment/Impact 2:	<ul><li>☑ Patient/family advisors of the PFAC</li><li>☐ Department, committee, or unit that requested PFAC input</li></ul>
Accomplishment/Impact 3:	<ul><li>☑ Patient/family advisors of the PFAC</li><li>☐ Department, committee, or unit that requested PFAC input</li></ul>
26b. What were the three great institution's financial and prog	test accomplishments/impacts of the PFAC related to influencing the grammatic decisions? n/a
Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2:	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3:	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
26c. What were the three great programs and initiatives?n/a	rest accomplishments/impacts of the PFAC related leading/co-leading
Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2:	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input

Accomplishment/Impact 3:	☐ Patient/family advisors of the PFAC
	☐ Department, committee, or unit that requested PFAC input
27. The five greatest challenges the	PFAC had in FY 2023:
Challenge 1: Recruitment	
Challenge 2: Transition from Zoon	m to In Person Meetings
Charlenge 2. Transition from 2001	in to In 1 cison Meetings
Challenge 3: Developing Goals	
<b>Challenge 4: Transition to Bimont</b>	thly Meetings
Cl. II.	,
Challenge 5:	
$\square$ N/A – we did not ence	ounter any challenges in FY 2023
	ounter any chancinges in 1 1 2020
28 The PEAC members serve on the	following hospital-wide committees, projects, task forces, work groups,
or Board committees:	following hospital-wide committees, projects, task forces, work groups,
	as I las
☐ Behavioral Health/Substand ☐ Bereavement	ce Use
<ul><li>☑ Board of Directors</li></ul>	
☐ Care Transitions	
☐ Code of Conduct	
☐ Community Benefits	
☐ Critical Care	
☐ Culturally Competent Care	
☐ Discharge Delays	
☑ Diversity & Inclusion	
☐ Drug Shortage	
☐ Eliminating Preventable Ha	arm
☐ Emergency Department Pa	tient/Family Experience Improvement
☐ Ethics	
☐ Institutional Review Board	(IRB)
☐ Lesbian, Gay, Bisexual, and	d Transgender (LGBT) – Sensitive Care
☐ Patient Care Assessment	
☐ Patient Education	
☐ Patient and Family Experie	<del>-</del>
☐ Pharmacy Discharge Script	: Program
☐ Quality and Safety	
☐ Quality/Performance Impro	ovement
☐ Surgical Home	
☐ Other (Please describe):	
$\square$ N/A – the PFAC members of	do not serve on these – <b>Skip to</b> #30

29. How do members on these hospital-wide committees or projects report back to the PFAC about their
work? Bi Monthly Meeting
30. The PFAC provided advice or recommendations to the hospital on the following areas mentioned in the Massachusetts law (check all that apply):  □ Institutional Review Boards □ Patient and provider relationships □ Patient education on safety and quality matters □ Quality improvement initiatives □ N/A – the PFAC did not provide advice or recommendations to the hospital on these areas in FY 2022
31. PFAC members participated in the following activities mentioned in the Massachusetts law (check all that apply):  □ Advisory boards/groups or panels
□ Award committees
$\Box$ Co-trainers for clinical and nonclinical staff, in-service programs, and health professional trainees $\Box$ Search committees and in the hiring of new staff
☐ Selection of reward and recognition programs
☐ Standing hospital committees that address quality ☐ Task forces
$\square$ N/A – the PFAC members did not participate in any of these activities
32. The hospital shared the following public hospital performance information with the PFAC (check all that apply):  32a. Complaints and serious events  Complaints and investigations reported to Department of Public Health (DPH)  Healthcare-Associated Infections (National Healthcare Safety Network)  Patient complaints to hospital  Serious Reportable Events reported to Department of Public Health (DPH)
32b. Quality of care
<ul> <li>☐ High-risk surgeries (such as aortic valve replacement, pancreatic resection)</li> <li>☑ Joint Commission Accreditation Quality Report (such as asthma care, immunization, stroke care)</li> <li>☐ Medicare Hospital Compare (such as complications, readmissions, medical imaging)</li> <li>☐ Maternity care (such as C-sections, high risk deliveries)</li> </ul>
32c. Resource use, patient satisfaction, and other  ☐ Inpatient care management (such as electronically ordering medicine, specially trained doctors for
ICU patients)  ☑ Patient experience/satisfaction scores (e.g. HCAHPS - Hospital Consumer Assessment of Healthcare Providers and Systems)
☐ Resource use (such as length of stay, readmissions)
$\Box$ Other (Please describe): $\Box$ N/A – the hospital did not share performance information with the PFAC – <b>Skip to</b> #35

challenging year with the resignation of one member after 9 years of service and onboarding new member during post Covid challenges.
34. Please describe how the PFAC was engaged in discussions around these data in #32 above and any resulting quality improvement initiatives: Agenda item on meeting
35. The PFAC participated in activities related to the following state or national quality of care initiatives (check all that apply):
35a. National Patient Safety Hospital Goals  ☐ Identifying patient safety risks ☐ Identifying patients correctly ☐ Preventing infection
☐ Preventing micetion ☐ Preventing mistakes in surgery ☐ Using medicines safely ☐ Using alarms safely
35b. Prevention and errors  □ Care transitions (e.g., discharge planning, passports, care coordination, and follow up between care settings)  □ Checklists  □ Electronic Health Records –related errors
☐ Hand-washing initiatives ☐ Human Factors Engineering ☐ Fall prevention ☐ Team training ☐ Safety
35c. Decision-making and advanced planning  ☐ End of life planning (e.g., hospice, palliative, advanced directives)  ☐ Health care proxies  ☐ Improving information for patients and families  ☐ Informed decision making/informed consent
35d. Other quality initiatives  □ Disclosure of harm and apology □ Integration of behavioral health care □ Rapid response teams □ Other (Please describe): □ N/A – the PFAC did not work in quality of care initiatives
36. Were any members of your PFAC engaged in advising on research studies?  ☐ Yes ☐ No – Skip to #40 (Section 6)

37. In what ways are members of your PFAC engaged in advising on research studies? Are they:		
☐ Educated about the types of research being conducted		
<ul><li>□ Involved in study planning and design</li><li>□ Involved in conducting and implementing studies</li></ul>		
☐ Involved in advising on plans to disseminate study findings and to ensure that findings are communicated in		
understandable, usable ways		
☐ Involved in policy decisions about how hospital researchers engage with the PFAC (e.g. they work on a policy that says researchers have to include the PFAC in planning and design for every study)		
and days researchers have to include the first an plantang and design for every stady)		
38. How are members of your PFAC approached about advising on research studies?		
☐ Researchers contact the PFAC		
☐ Researchers contact individual members, who report back to the PFAC		
$\Box$ Other (Please describe below in #38a)		
$\square$ None of our members are involved in research studies		
38a. If other, describe:		
39. About how many studies have your PFAC members advised on?		
□ 1 or 2		
☐ More than 5		
⋈ None of our members are involved in research studies		
Section 7: PFAC Annual Report		
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⊠ Yes, phone number/e-mail address: □ No	4
44. Our hospital has a link on its website to a PFAC page.  ☑ Yes, link: □ No, we don't have such a section on our website	