

# Patient and Family Advisory Council 2023 Annual Report

## 2023 Patient and Family Advisory Council Annual Report Form

The survey questions concern PFAC activities in fiscal year 2022 only: (July 1, 2022 – June 30, 2023).

## **Section 1: General Information**

#### 1. Hospital Name: Newton-Wellesley Hospital

NOTE: Massachusetts law requires every hospital to make a report about its PFAC publicly available. The Center strongly encourages the completion of an individual report for each hospital-wide PFAC.

<ul> <li>□ We are the only PFAC at a single hospital – skip to #3 below</li> <li>□ We are a PFAC for a system with several hospitals – skip to #2C below</li> <li>□ We are one of multiple PFACs at a single hospital</li> <li>□ We are one of several PFACs for a system with several hospitals – skip to #2C below</li> <li>□ Other (Please describe):</li> <li>1b. Will another PFAC at your hospital also submit a report?</li> <li>□ Yes</li> <li>□ No</li> <li>□ Don't know</li> <li>1c. Will another hospital within your system also submit a report?</li> </ul>
<ul> <li>□ We are one of multiple PFACs at a single hospital</li> <li>⋈ We are one of several PFACs for a system with several hospitals – skip to #2C below</li> <li>□ Other (Please describe):</li> <li>1b. Will another PFAC at your hospital also submit a report?</li> <li>□ Yes</li> <li>⋈ No</li> <li>□ Don't know</li> </ul>
<ul> <li>☑ We are one of several PFACs for a system with several hospitals – skip to #2C below</li> <li>☐ Other (Please describe):</li> <li>1b. Will another PFAC at your hospital also submit a report?</li> <li>☐ Yes</li> <li>☒ No</li> <li>☐ Don't know</li> </ul>
☐ Other (Please describe):  1b. Will another PFAC at your hospital also submit a report?  ☐ Yes ☐ No ☐ Don't know
1b. Will another PFAC at your hospital also submit a report?  ☐ Yes ☐ No ☐ Don't know
□ Yes ☑ No □ Don't know
No     □ Don't know
□ Don't know
1c. Will another hospital within your system also submit a report?
Ter this allowed hospital within jour system also submit a report.
⊠ Yes
□ No
□ Don't know
3. Staff PFAC Co-Chair Contact:
2a. Name and Title: Sandy Muse, DNP, FNP-BC, Interim Chief Nursing Office, Sr. VP, Patient Care Services
2b. Email: smuse@mgb.org
2c. Phone: 617-243-6262
□ Not applicable
4. Patient/Family PFAC Co-Chair Contact:
3a. Name and Title:
3b. Email:
3c. Phone:
⊠ Not applicable
5. Is the Staff PFAC Co-Chair also the Staff PFAC Liaison/Coordinator?
□ No – describe below in #6
6. Staff PFAC Liaison/Coordinator Contact:
6a. Name and Title:
6b. Email:
6c. Phone:
□ Not applicable

## **Section 2: PFAC Organization**

7. This year, the PFAC recruited new members through the following approaches (check all that apply)	:
☐ Case managers/care coordinators	
$\square$ Community based organizations	
⊠ Community events	
☐ Facebook, Twitter, and other social media	
☐ Hospital banners and posters	
<ul><li>☐ Hospital publications</li><li>☐ Houses of worship/religious organizations</li></ul>	
☐ Patient satisfaction surveys	
□ Promotional efforts within institution to patients or families	
☐ Promotional efforts within institution to providers or staff	
☐ Recruitment brochures	
☐ Other (Please describe):	
$\square$ N/A – we did not recruit new members in FY 2022	
8. Total number of staff members on the PFAC: 3	
9. Total number of patient or family member advisors on the PFAC: 14	
10. The name of the hospital department supporting the PFAC is: Office of Experience & Engagement	
11. The hospital position of the PFAC Staff Liaison/Coordinator is: Sandy Muse, DNP, FNP-BC, Interim Chie	ef
Nursing Office, Sr. VP, Patient Care Services	
12. The hospital provides the following for PFAC members to encourage their participation in meeting (check all that apply):	S
Annual gifts of appreciation	
☐ Assistive services for those with disabilities	
☐ Conference call phone numbers or "virtual meeting" options	
☐ Meetings outside 9am-5pm office hours	
☐ Parking, mileage, or meals	
☐ Payment for attendance at annual PFAC conference	
☐ Payment for attendance at other conferences or trainings	
☐ Provision/reimbursement for childcare or elder care	
☐ Stipends	
☐ Superious ☐ Translator or interpreter services	
Other (Please describe):	
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### **Section 3: Community Representation**

The PFAC regulations require that patient and family members in your PFAC be "representative of the community served by the hospital." If you are not sure how to answer the following questions, contact your community relations office or check "don't know."

13. Our hospital's catchment area is geographically defined as: Eastern Massachusetts and MetroWest areas,
including the towns of Brookline, Dedham, Dover, Framingham, Lincoln, Medfield, Millis, Natick, Needham, Newton,
Norwood, Sherborn, Walpole, Waltham, Watertown, Wellesley, Weston, Westwood

☐ Don't know

14. The racial and ethnic groups in these areas include (please provide percentages; if you are unsure of the percentages check "don't know"):

				RACE			ETHNICITY	
	% American Indian or Alaska Native	% Asian	% Black or African American	% Native Hawaiian or other Pacific Islander	% White	% Other	% Hispanic, Latino, or Spanish origin	
14a. Our defined catchment area	0.1%*	7.1%*	4.3%*	0.1%*	72.4%*	5.5%*	10.6%*	□ Don't know
14b. Patients the hospital provided care to in FY 2023	0.1%	6.4%	5.1%	0.1%	73.4%	5.6%	9.3%	□ Don't know
14c. The PFAC patient and family advisors in FY 2023								⊠ Don't know

15. The languages spoken in these areas include (please provide percentages; <u>if you are unsure of the percentages select "don't know")</u>:

	Limited English Proficiency (LEP) %	
15a. Patients the hospital provided care to in FY 2023	8%	□ Don't know

15c. What percentage of patients that the hospital provided care to in FY 2022 spoke the following as their primary language?

	%
Spanish	1.3%
Portuguese	.12%
Chinese	.64%
Haitian Creole	.15%
Vietnamese	.07%
Russian	.47%
French	.01%
Mon-Khmer/Cambodian	.01%
Italian	.22%
Arabic	.16%
Albanian	.06%
Cape Verdean	.005%

☐ Don't know

15d. In FY 2023, what percentage of PFAC patient and family advisors spoke the following as their primary language?

	%
Spanish	0
Portuguese	0
Chinese	0
Haitian Creole	0
Vietnamese	0
Russian	0
French	0
Mon-Khmer/Cambodian	0
Italian	0
Arabic	0
Albanian	0
Cape Verdean	0

☐ Don't know

## 16. The PFAC is undertaking the following activities to ensure appropriate representation of our membership in comparison to our patient population or catchment area:

- Follow the steps and actions suggested by colleagues via the Beryl Institute and the Institute of Patient- and Family-Centered Care
- We currently host virtually meetings and members can participate via phone or Zoom.

- Encourage current members to speak with friends and members of their community, religious organizations and civic groups they may attend about PFAC
- Feature PFAC on the hospital's website to invite patients, family members and members of the community to apply for membership
- Created an electronic PFAC Application Form on the website to increase the ease and accessibility of applying to become a member
- Attend various departmental meetings to advertise PFAC and to seek assistance from staff in soliciting new, diverse members
- PFAC recruitment goals have been presented at a variety of forums within the hospital, including leadership meetings that include senior leaders, department chiefs, directors and managers.

#### **Section 4: PFAC Operations**

17. Our process for developing and distributing agendas for the PFAC meetings (choose):
$\boxtimes$ Staff develops the agenda and sends it out prior to the meeting
☐ Staff develops the agenda and distributes it at the meeting
☐ PFAC members develop the agenda and send it out prior to the meeting
☐ PFAC members develop the agenda and distribute it at the meeting
☐ PFAC members and staff develop agenda together and send it out prior to the meeting. (Please describe below in #17a)
☐ PFAC members and staff develop agenda together and distribute it at the meeting. (Please describe below in #17a)
Other process (Please describe below in #17b)
☐ N/A – the PFAC does not use agendas
17a. If staff and PFAC members develop the agenda together, please describe the process:
17b. If other process, please describe:
<ul> <li>Consultation requests come from departments, directors and managers, as well as the MGB system as their committees seek input from the communities we serve.</li> <li>Regularly scheduled updates on patient safety data, patient complaint statistics and risk management</li> </ul>
and quality improvement initiatives are covered on an annual basis
<ul> <li>Regular updates on new programs, treatments, technology and messaging that will improve the quality, safety and patient experience</li> </ul>
<ul> <li>The PFAC Liaison compiles the agenda material, which is reviewed by the PFAC co-chairs prior to each meeting to confirm the agenda</li> </ul>
<ul> <li>Set agendas are distributed in advance to all PFAC members by email. Any materials that will be covered during the meeting are sent in advance for review and preparation</li> </ul>
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18. The PFAC goals and objectives for 2023 were: (check the best choice):
Developed by staff alone
Developed by staff and reviewed by PFAC members
☐ Developed by PFAC members and staff

$\square$ N/A – we did not have goals for FY 2022– <b>Skip to #20</b>
19. The PFAC had the following goals and objectives for 2023:  NWH tries to ensure that all new programs, initiatives and targeted communications are vetted by our PFAC. We want to increase PFAC members' presence in subcommittees to ensure our patients' voices are represented.
20. Please list any subcommittees that your PFAC has established: Members participate on subcommittees, but they don't establish subcommittees.
21. How does the PFAC interact with the hospital Board of Directors (check all that apply):  PFAC submits annual report to Board  PFAC submits meeting minutes to Board  Action items or concerns are part of an ongoing "Feedback Loop" to the Board  PFAC member(s) attend(s) Board meetings  Board member(s) attend(s) PFAC meetings  PFAC member(s) are on board-level committee(s)  Other (Please describe):  N/A – the PFAC does not interact with the Hospital Board of Directors
and outlook invites to communicate with members.
□ N/A – We don't communicate through these approaches
Section 5: Orientation and Continuing Education  23. Number of new PFAC members this year: 0
23. Number of new PFAC members this year: 0
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):  □ "Buddy program" with experienced members
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):  ☐ "Buddy program" with experienced members ☐ Check-in or follow-up after the orientation
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):  — "Buddy program" with experienced members  — Check-in or follow-up after the orientation  — Concepts of patient- and family-centered care (PFCC)  — General hospital orientation  — Health care quality and safety
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):    "Buddy program" with experienced members  Check-in or follow-up after the orientation  Concepts of patient- and family-centered care (PFCC)  General hospital orientation  Health care quality and safety  History of the PFAC
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):  — "Buddy program" with experienced members  — Check-in or follow-up after the orientation  — Concepts of patient- and family-centered care (PFCC)  — General hospital orientation  — Health care quality and safety  — History of the PFAC  — Hospital performance information
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):  "Buddy program" with experienced members  Check-in or follow-up after the orientation  Concepts of patient- and family-centered care (PFCC)  General hospital orientation  Health care quality and safety  History of the PFAC  Hospital performance information  Immediate "assignments" to participate in PFAC work  Information on how PFAC fits within the organization's structure
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):    "Buddy program" with experienced members   Check-in or follow-up after the orientation   Concepts of patient- and family-centered care (PFCC)   General hospital orientation   Health care quality and safety   History of the PFAC   Hospital performance information   Immediate "assignments" to participate in PFAC work   Information on how PFAC fits within the organization's structure   In-person training   Massachusetts law and PFACs
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):    "Buddy program" with experienced members   Check-in or follow-up after the orientation   Concepts of patient- and family-centered care (PFCC)   General hospital orientation   Health care quality and safety   History of the PFAC   Hospital performance information   Immediate "assignments" to participate in PFAC work   Information on how PFAC fits within the organization's structure   In-person training   Massachusetts law and PFACs   Meeting with hospital staff
23. Number of new PFAC members this year: 0  24. Orientation content included (check all that apply):    "Buddy program" with experienced members   Check-in or follow-up after the orientation   Concepts of patient- and family-centered care (PFCC)   General hospital orientation   Health care quality and safety   History of the PFAC   Hospital performance information   Immediate "assignments" to participate in PFAC work   Information on how PFAC fits within the organization's structure   In-person training   Massachusetts law and PFACs

☐ Other (Please describe below in # <b>24a</b> ) ☐ N/A – the PFAC members do not go through a formal orientation process
24a. If other, describe: We have conversations with our new members to explain the role of the PFAC, and go over the history and have introductions during their first meeting.
25. The PFAC received training on the following topics:
☐ Concepts of patient- and family-centered care (PFCC)
Health care quality and safety measurement
☐ Health literacy
A high-profile quality issue in the news in relation to the hospital (e.g., simultaneous surgeries, treatment of VIP patients, mental/behavioral health patient discharge, etc.)
☐ Patient engagement in research
☐ Types of research conducted in the hospital
Other (Please describe below in #25a)
☐ N/A – the PFAC did not receive training
25a. If other, describe:
Section 6: FY 2023 PFAC Impact and Accomplishments
The following information concerns PFAC activities in the fiscal year 2023.
26. Please share the following information on the PFACs accomplishments and impacts:

26a. What were the three greatest accomplishments/impacts of the PFAC related to providing feedback or perspective?

Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1: Relayed their concerns about ED wait times and quality of care, and the need for more funding to support the ED in its efforts to provide care to ever increasing patient demand, including expanding its infrastructure.	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2: Provided valuable feedback on our draft Pediatric pre-admission document about what kids can expect when being admitted to NWH.	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3: Made PFAC aware of NWH's Community Health and Volunteer Services, and all of the initiatives under this umbrella, and the impact it has had had on the communities we serve. The update	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input

prompted additional engagement of members.	
26b. What were the three great institution's financial and prog	test accomplishments/impacts of the PFAC related to influencing the grammatic decisions?
Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1: PFAC members gave their feedback on NWH South Asian Heart Health and Nutrition Initiative.	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2: Provided valuable insight and feedback regarding updating our pre and post partum units in our Labor and Delivery areas name to include more inclusive terminology.	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3: Provided feedback on how best to communicate when transferring patients to the Discharge Lounge.	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
26c. What were the three great programs and initiatives?	rest accomplishments/impacts of the PFAC related leading/co-leading
programo una manarivo.	
Accomplishment/Impact	Idea came from (choose one)
	Idea came from (choose one)  Patient/family advisors of the PFAC
Accomplishment/Impact	
Accomplishment/Impact Accomplishment/Impact 1:  Provided feedback on various communication initiatives: - Provided key input and feedback on patient and family visitor policies Provided feedback on visiting hours to best accommodate family/friend	Patient/family advisors of the PFAC
Accomplishment/Impact Accomplishment/Impact 1:  Provided feedback on various communication initiatives: - Provided key input and feedback on patient and family visitor policies Provided feedback on visiting hours to best accommodate family/friend needs.	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input ☐ Patient/family advisors of the PFAC
Accomplishment/Impact 1:  Provided feedback on various communication initiatives:  - Provided key input and feedback on patient and family visitor policies.  - Provided feedback on visiting hours to best accommodate family/friend needs.  Accomplishment/Impact 2:	□ Patient/family advisors of the PFAC □ Department, committee, or unit that requested PFAC input □ Patient/family advisors of the PFAC □ Department, committee, or unit that requested PFAC input □ Patient/family advisors of the PFAC □ Department, committee, or unit that requested PFAC input

Challenge 2:	Attendance – not all were able to participate in every meeting.
Challenge 3:	
Challenge 4:	
Challenge 5:	
	N/A – we did not encounter any challenges in FY 2023
8. The PFAC	members serve on the following hospital-wide committees, projects, task forces, work groups,
r Board comi	mittees:
□ Beh	avioral Health/Substance Use
□ Ber	eavement
□ Boa	ard of Directors
□ Car	re Transitions
□ Coo	de of Conduct
⊠ Coı	mmunity Benefits
☐ Crit	tical Care
□ Cul	turally Competent Care
□ Dise	charge Delays
□ Div	ersity & Inclusion
□ Dru	ng Shortage
□ Elin	ninating Preventable Harm
	ergency Department Patient/Family Experience Improvement
□ Eth	ics
□ Inst	titutional Review Board (IRB)
	bian, Gay, Bisexual, and Transgender (LGBT) – Sensitive Care
	ient Care Assessment
	ient Education
	ient and Family Experience Improvement
	rmacy Discharge Script Program
	ality and Safety
	ality/Performance Improvement
	gical Home
⊠ Oth	ner (Please describe): MGB Digital Voice; MGH Cancer Center at NWH subcommittee.
□ N/A	A – the PFAC members do not serve on these – <b>Skip to #30</b>
	embers on these hospital-wide committees or projects report back to the PFAC about their ve not reported back this past year. We will be implementing a feedback process in the coming year.
<b>Iassachusett</b> : □ Inst	provided advice or recommendations to the hospital on the following areas mentioned in the s law (check all that apply): itutional Review Boards ient and provider relationships
	ient education on safety and quality matters

☑ Quality improvement initiatives		
$\square$ N/A – the PFAC did not provide advice or recommendations to the hospital on these areas in FY 2022		
21 DEAC and have an elicitated in the following set it in a configuration the Mosco how the law (sheet all		
31. PFAC members participated in the following activities mentioned in the Massachusetts law (check all that apply):		
☐ Advisory boards/groups or panels		
□ Award committees		
☐ Co-trainers for clinical and nonclinical staff, in-service programs, and health professional trainees ☐ Search committees and in the hiring of new staff		
☐ Selection of reward and recognition programs		
<ul><li></li></ul>		
$\square$ N/A – the PFAC members did not participate in any of these activities		
32. The hospital shared the following public hospital performance information with the PFAC (check all that apply):		
32a. Complaints and serious events		
☐ Complaints and investigations reported to Department of Public Health (DPH)		
<ul><li>☐ Healthcare-Associated Infections (National Healthcare Safety Network)</li><li>☑ Patient complaints to hospital</li></ul>		
☐ Serious Reportable Events reported to Department of Public Health (DPH)		
32b. Quality of care		
☐ High-risk surgeries (such as aortic valve replacement, pancreatic resection)		
☑ Joint Commission Accreditation Quality Report (such as asthma care, immunization, stroke care)		
<ul><li>☐ Medicare Hospital Compare (such as complications, readmissions, medical imaging)</li><li>☐ Maternity care (such as C-sections, high risk deliveries)</li></ul>		
32c. Resource use, patient satisfaction, and other		
☐ Inpatient care management (such as electronically ordering medicine, specially trained doctors for ICU patients)		
riangleq Patient experience/satisfaction scores (e.g. HCAHPS - Hospital Consumer Assessment of Healthcare Providers and Systems)		
☐ Resource use (such as length of stay, readmissions)		
□ Other (Please describe):		
□ N/A – the hospital did not share performance information with the PFAC – <b>Skip to #35</b>		
33. Please explain why the hospital shared only the data you checked in Q 32 above:		
34. Please describe how the PFAC was engaged in discussions around these data in #32 above and any resulting quality improvement initiatives:		
35. The PFAC participated in activities related to the following state or national quality of care initiatives (check all that apply):		

	35a. National Patient Safety Hospital Goals
	☐ Identifying patient safety risks
	☐ Identifying patients correctly
	□ Preventing infection
	□ Preventing mistakes in surgery
	☐ Using medicines safely
	☐ Using alarms safely
	35b. Prevention and errors
	☐ Care transitions (e.g., discharge planning, passports, care coordination, and follow up between care
	settings)
	□ Checklists
	☐ Electronic Health Records –related errors
	☐ Hand-washing initiatives
	☐ Human Factors Engineering
	☐ Fall prevention
	☐ Team training
	□ Safety
	35c. Decision-making and advanced planning
	☐ End of life planning (e.g., hospice, palliative, advanced directives)
	☐ Health care proxies
	☐ Improving information for patients and families
	☐ Informed decision making/informed consent
	35d. Other quality initiatives
	☐ Disclosure of harm and apology
	☐ Integration of behavioral health care
	□ Rapid response teams
	☐ Other (Please describe):
	☑ N/A – the PFAC did not work in quality of care initiatives
36. Were	any members of your PFAC engaged in advising on research studies?
	□ Yes
	⊠ No – Skip to #40 (Section 6)
37. In wl	hat ways are members of your PFAC engaged in advising on research studies? Are they:
	☐ Educated about the types of research being conducted
	☐ Involved in study planning and design
	□ Involved in conducting and implementing studies
	☐ Involved in advising on plans to disseminate study findings and to ensure that findings are communicated in
	understandable, usable ways  ☐ Involved in policy decisions about how hospital researchers engage with the PFAC (e.g. they work on a policy
	that says researchers have to include the PFAC in planning and design for every study)
38. How	are members of your PFAC approached about advising on research studies?
	□ Researchers contact the PFAC
	12

☐ Researchers contact individual members, who report back to the PFAC		
$\Box$ Other (Please describe below in #38a)		
☑ None of our members are involved in research studies		
38a. If other, describe:		
39. About how many studies have your PFAC members advised on?  □ 1 or 2 □ 3-5		
☐ More than 5		
☑ None of our members are involved in research studies		
Section 7: PFAC Annual Report		
We strongly suggest that all PFAC members approve reports prior to submission.		
40. The following individuals approved this report prior to submission (list name and indicate whether staff or patient/family advisor): Sandy Muse, DNP, FNP-BC, Interim Chief Nursing Office, Sr. VP, Patient Care Services		
41. Describe the process by which this PFAC report was completed and approved at your institution (choose the best option).		
☐ Collaborative process: staff and PFAC members both wrote and/or edited the report ☐ Staff wrote report and PFAC members reviewed it		
<ul><li>☑ Staff wrote report</li><li>☐ Other (Please describe):</li></ul>		
Massachusetts law requires that each hospital's annual PFAC report be made available to the public upon request. Answer the following questions about the report:		
42. We post the report online.		
Yes, link: <a href="https://www.nwh.org/about-us/patient-family-advisory-council">https://www.nwh.org/about-us/patient-family-advisory-council</a> □ No		
□ No		
43. We provide a phone number or e-mail address on our website to use for requesting the report.  ☐ Yes, phone number/e-mail address:		
No (Report is downloadable)		
44. Our hospital has a link on its website to a PFAC page.  ⊠ Yes, link: <a href="https://www.nwh.org/about-us/patient-family-advisory-council">https://www.nwh.org/about-us/patient-family-advisory-council</a>		
□ No		
$\square$ No, we don't have such a section on our website		