2023 Patient and Family Advisory Council Annual Report Form

The survey questions concern PFAC activities in fiscal year 2023 only: (July 1, 2022 – June 30, 2023).

Section 1: General Information

1. Hospital Name: South Shore Hospital: Part of South Shore Health

NOTE: Massachusetts law requires every hospital to make a report about its PFAC publicly available. HCFA strongly encourages the completion of an individual report for each hospitals-wide PFAC.

1a. Which best describes your PFAC?

- ⊠ We are the only PFAC at a single hospital **skip to #3 below**
- □ We are a PFAC for a system with several hospitals **skip to #2C below**
- □ We are one of multiple PFACs at a single hospital
- □ We are one of several PFACs for a system with several hospitals **skip to #2C below**
- \Box Other (Please describe):

1b. Will another PFAC at your hospital also submit a report?

- \Box Yes
- \Box No
- \Box Don't know

1c. Will another hospital within your system also submit a report?

- \Box Yes
- □ No
- Don't know

3. Staff PFAC Co-Chair Contact:

- 2a. Name and Title: Susan Romano, Manger Office of Experience & Engagement
- 2b. Email: sromano@southshorehealth.org
- 2c. Phone: 781-624-4145
- \Box Not applicable

4. Patient/Family PFAC Co-Chair Contact:

- 3a. Name and Title: Nadine Shweiri
- 3b. Email: dinishweiri@gmail.com
- 3c. Phone: 617-633-1718
- \Box Not applicable

5. Is the Staff PFAC Co-Chair also the Staff PFAC Liaison/Coordinator?

- \boxtimes Yes skip to #7 (Section 1) below
- \Box No describe below in #6

6. Staff PFAC Liaison/Coordinator Contact:

- 6a. Name and Title:
- 6b. Email:
- 6c. Phone:
- \Box Not applicable

Section 2: PFAC Organization

7. This year, the PFAC recruited new members through the following approaches (check all that apply):

- □ Case managers/care coordinators
- □ Community based organizations
- \Box Community events
- \Box Facebook, Twitter, and other social media
- \Box Hospital banners and posters
- \Box Hospital publications
- □ Houses of worship/religious organizations
- \Box Patient satisfaction surveys
- ☑ Promotional efforts within institution to patients or families
- \boxtimes Promotional efforts within institution to providers or staff
- \Box Recruitment brochures
- \Box Word of mouth/through existing members
- Other (from Internal Clinician/Leader recommendation)
- \Box N/A we did not recruit new members in FY 2023
- 8. Total number of staff members on the PFAC: 5

9. Total number of patient or family member advisors on the PFAC: 10

- 10. The name of the hospital department supporting the PFAC is: Office of Experience & Engagement
- 11. The hospital position of the PFAC Staff Liaison/Coordinator is: Manager, Office of Experience & Engagement

12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):

- □ Annual gifts of appreciation
- □ Assistive services for those with disabilities
- Conference call phone numbers or "virtual meeting" options
- ☐ Meetings outside 9am-5pm office hours
- Parking, mileage, or meals
- □ Payment for attendance at annual PFAC conference
- □ Payment for attendance at other conferences or trainings
- Provision/reimbursement for child care or elder care
- □ Stipends
- □ Translator or interpreter services
- Other (Please describe):
- 🗆 N/A

Section 3: Community Representation

The PFAC regulations require that patient and family members in your PFAC be "representative of the community served by the hospital." If you are not sure how to answer the following questions, contact your community relations office or check "don't know."

13. Our hospital's catchment area is geographically defined as: South Shore of Massachusetts, South of Boston to Cape Cod



14. The racial and ethnic groups in these areas include (please provide percentages; <u>if you are unsure of the percentages check "don't know"</u>):

| | | | | RACE | | | ETHNICITY | |
|--|---|------------|--------------------------------------|---|------------|------------|---|--------------|
| | % American Indian or Alaska Native | % Asian | % Black or African American | % Native Hawaiian or other Pacific Islander | % White | % Other | % Hispanic, Latino, or Spanish origin | |
| 14a. Our defined catchment area | 0.1% | 7.3% | 10.6% | 0% | 74.2% | 7.8% | 4.8% | 🗆 Don't know |
| 14b. Patients the hospital provided care to in FY 2022 | 0.1% | 2.7% | 6% | 0% | 75.1% | 16.1% | 4.3% | □ Don't know |
| 14c. The PFAC patient and family advisors in FY 2022 | 0% | 0% | 10% | 0% | 90% | 0% | 0% | □ Don't know |

15. The languages spoken in these areas include (please provide percentages; <u>if you are unsure of the</u> <u>percentages select "don't know"</u>):

| | Limited English Proficiency (LEP) % | |
|--|-------------------------------------|--------------|
| 15a. Patients the hospital provided care to in FY 2022 | | ⊠ Don't know |
| 15b. PFAC patient and family advisors in FY 2022 | 0% | 🗆 Don't know |

15c. What percentage of patients that the hospital provided care to in FY 2022 spoke the following as their primary language?

| | % |
|----------------|------|
| Portuguese | 2.3% |
| Spanish | 0.5% |
| Arabic | 0.4% |
| Vietnamese | 0.3% |
| Haitian Creole | 0.2% |
| Cantonese | 0.2% |
| Creole | 0.2% |
| Albanian | 0.2% |
| Mandarin | 0.1% |
| Italian | 0.1% |
| Other | 0.1% |
| Unknown | 0.1% |
| | |

Don't know

15d. In FY 2022, what percentage of PFAC patient and family advisors spoke the following as their primary language?

| | % |
|---------------------|-----|
| Spanish | 0% |
| Portuguese | 0% |
| Chinese | 0% |
| Haitian Creole | 0% |
| Vietnamese | 0% |
| Russian | 0% |
| French | 0% |
| Mon-Khmer/Cambodian | 0% |
| Italian | 0% |
| Arabic | 0% |
| Albanian | 0% |
| Jamaican Patois | 10% |
| Don't know | |

16. The PFAC is undertaking the following activities to ensure appropriate representation of our membership in comparison to our patient population or catchment area:

| • | Continually identifying opportunities to recruit new members that add to the diversity of our current Council |
|---|---|
| | membership. |

- Revising our PFAC application form to include a question specifically asking about how the applicant would add to the diversity of the Council.
- Participating in Community Health Needs Assessment initiatives to identify health issues, target populations, future Community Benefits activities and community engagement opportunities.

Section 4: PFAC Operations

17. Our process for developing and distributing agendas for the PFAC meetings (choose):

 \Box Staff develops the agenda and sends it out prior to the meeting

- □ Staff develops the agenda and distributes it at the meeting
- PFAC members develop the agenda and send it out prior to the meeting
- PFAC members develop the agenda and distribute it at the meeting
- PFAC members and staff develop agenda together and send it out prior to the meeting. (Please describe below in **#17a**)
- PFAC members and staff develop agenda together and distribute it at the meeting. (Please describe below in #17a)

Other process (Please describe below in **#17b**)

 \square N/A – the PFAC does not use agendas

17a. If staff and PFAC members develop the agenda together, please describe the process:

17b. If other process, please describe:

18. The PFAC goals and objectives for 2023 were: (check the best choice):

Developed by staff alone

Developed by staff and reviewed by PFAC members

Developed by PFAC members and staff

N/A – we did not have goals for FY 2022– **Skip to #20**

19. The PFAC had the following goals and objectives for 2023:

- Increasing and diversifying Council membership
- Reinvigorating the PFAC post-pandemic
- Refreshing the PFAC policy and charter
- Assisting the Sleep Lab with patient home-monitoring technology directions
- Assisting with the development of a patient and family "Code of Conduct" to reduce work place violence
- Assisting with refreshing South Shore Health brand strategy
- Providing feedback on a community-facing blog focused on health equity

20. Please list any subcommittees that your PFAC has established:

• N/A

21. How does the PFAC interact with the hospital Board of Directors (check all that apply):

| PFAC submits annual report to Board PFAC submits meeting minutes to Board Action items or concerns are part of an ongoing "Feedback Loop" to the Board PFAC member(s) attend(s) Board meetings Board member(s) attend(s) PFAC meetings PFAC member(s) are on board-level committee(s) Other (Please describe): N/A – the PFAC does not interact with the Hospital Board of Directors |
|---|
| 22. Describe the PFAC's use of email, listservs, or social media for communication: The PFAC utilizes email, phone, and meetings (both in-person and virtual) for communication N/A – We don't communicate through these approaches |
| \square N/A – we don t communicate through these approaches |
| Section 5: Orientation and Continuing Education |
| 23. Number of new PFAC members this year: 0 (interview and selection process is in progress for new applicant) |
| 24. Orientation content included (check all that apply): |
| "Buddy program" with experienced members |
| \boxtimes Check-in or follow-up after the orientation |
| \boxtimes Concepts of patient- and family-centered care (PFCC) |
| \boxtimes General hospital orientation |
| \Box Health care quality and safety |
| History of the PFAC |
| \boxtimes Hospital performance information |
| Immediate "assignments" to participate in PFAC work |
| \square Information on how PFAC fits within the organization's structure |
| \square In-person training |
| \square Massachusetts law and PFACs |
| Massachuseus law and FFACs |
| Patient engagement in research |
| \square PFAC policies, member roles and responsibilities |
| _ |
| \Box Skills training on communication, technology, and meeting preparation |
| \Box Other (Please describe below in #24a) |
| N/A – the PFAC members do not go through a formal orientation process |
| 24a. If other, describe: |
| 25. The PFAC received training on the following topics: |
| Sourcepts of patient- and family-centered care (PFCC) |
| \square Health care quality and safety measurement |
| 7 |

| | n 1 the hospital n # 25a) |
|---|---|
| 25a. If other, describe: | |
| The following information c | FAC Impact and Accomplishments oncerns PFAC activities in the fiscal year 2023. |
| 26. Please share the following information on 26a. What were the three greatest accor or perspective? | mplishments/impacts of the PFAC related to providing feedback |
| Accomplishment/Impact | Idea came from (choose one) |
| Accomplishment/Impact #1: Council members partnered with the Sleep Lab Team to help improve remote patient monitoring equipment directions. Participants were given the opportunity to operate the equipment using existing directions and give feedback on ease of use and recommendations for improvement. | Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input |
| Accomplishment/Impact 2: Council members attended a presentation on workplace violence that included data and statistics on hospitals nationally as well as South Shore Health specific workplace violence data and key contributors to its increase in recent years. Participants provided input on the development of a new "Code of Conduct" for patient and visitors. | Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input |
| Accomplishment/Impact 3: Council members attended a presentation on South Shore Health branding efforts and provided feedback on what the healthcare system feels like post-pandemic for patients and families. Participants provided input on how to promote South Shore Health's legacy of accessible, high-quality and community-based care by sharing positive stories and system strengths and opportunities. | Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input |

| Accomplishment/Impact 4: Council members reviewed and provided feedback on a community-facing blog focused on health equity. The blog explained why we are collecting race, ethnicity, language and other demographic information about our patients as well as why complete and accurate data capture is critical to identifying and eliminating health disparities. | Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input |
|---|---|
|---|---|

26b. What were the three greatest accomplishments/impacts of the PFAC related to influencing the institution's financial and programmatic decisions?

| Accomplishment/Impact | Idea came from (choose one) |
|---|---|
| Accomplishment/Impact 1: Council members contributed feedback on a revised PFAC policy and charter which helped to reinvigorate PFAC, clarify roles & responsibilities, promote opportunities to leverage PFAC across the system and improve the use and knowledge of patient- and family-centered care (PFCC). | Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input |
| Accomplishment/Impact 2: Council members met and brainstormed PFAC recruitment, both to increase the number of members as well as the Council's diversity. | Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input |
| Accomplishment/Impact 3: Post-pandemic, a Council member returned to serving as a representative on South Shore Health's Patient Care Assessment Committee (PCAC) and Quality, Service and Value (QSV) Committee, a sub-committee of the board that governs health system quality and safety. | Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input |

26c. What were the three greatest accomplishments/impacts of the PFAC related leading/co-leading programs and initiatives?

| Accomplishment/Impact | Idea came from (choose one) |
|--------------------------|---|
| Accomplishment/Impact 1: | Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input |
| Accomplishment/Impact 2: | Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input |
| Accomplishment/Impact 3: | Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input |

27. The five greatest challenges the PFAC had in FY 2023:

Challenge 1: Stabilization: Resetting post-Covid and reinvigorating energy around PFAC activities.

Challenge 2: PFAC and PFCC Education: Dedicating resources to the support and operations of PFAC and PFCC education.

Challenge 3: Recruitment: While the Council is an extremely dedicated group who is committed to meeting the needs of all patients who receive care across the system, we need to ensure membership reflects the diverse community we serve.

Challenge 4: Participation: Optimizing meeting days/times, formats and venues to ensure consistent and full participation of Council members; offering other ways to participate as a PFAC member outside of quarterly meetings.

Challenge 5: Best Practices: Sharing best practices with other hospitals on PFAC and PFCC to leverage lessons learned from our shared experiences.

N/A – we did not encounter any challenges in FY 2022

28. The PFAC members serve on the following hospital-wide committees, projects, task forces, work groups,

or Board committees:

- □ Behavioral Health/Substance Use
- □ Bereavement
- \Box Board of Directors
- \Box Care Transitions
- \boxtimes Code of Conduct
- \Box Community Benefits
- □ Critical Care
- □ Culturally Competent Care
- □ Discharge Delays
- \boxtimes Diversity & Inclusion
- □ Drug Shortage
- □ Eliminating Preventable Harm
- Emergency Department Patient/Family Experience Improvement
- \Box Ethics
- □ Institutional Review Board (IRB)
- Lesbian, Gay, Bisexual, and Transgender (LGBT) Sensitive Care
- □ Patient Care Assessment
- □ Patient Education
- □ Patient and Family Experience Improvement
- □ Pharmacy Discharge Script Program
- \boxtimes Quality and Safety
- □ Quality/Performance Improvement
- □ Surgical Home
- \Box Other (Please describe):
- □ N/A the PFAC members did not serve on committees for this Fiscal year due to Pandemic
- restrictions
- Skip to #30

29. How do members on these hospital-wide committees or projects report back to the PFAC about their work?

Members report on committee participation and projects during quarterly PFAC meetings.

30. The PFAC provided advice or recommendations to the hospital on the following areas mentioned in the Massachusetts law (check all that apply):

□ Institutional Review Boards

 \boxtimes Patient and provider relationships

Patient education on safety and quality matters

☑ Quality improvement initiatives

 \square N/A – the PFAC did not provide advice or recommendations to the hospital on these areas in FY 2022

31. PFAC members participated in the following activities mentioned in the Massachusetts law (check all that apply):

□ Advisory boards/groups or panels

□ Award committees

Co-trainers for clinical and nonclinical staff, in-service programs, and health professional trainees

 $\hfill\square$ Search committees and in the hiring of new staff

□ Selection of reward and recognition programs

Standing hospital committees that address quality

 \Box Task forces

 \square N/A – the PFAC members did not participate in any of these activities for this Fiscal year due to Pandemic restrictions

32. The hospital shared the following public hospital performance information with the PFAC (check all that apply):

32a. Complaints and serious events

Complaints and investigations reported to Department of Public Health (DPH)

Healthcare-Associated Infections (National Healthcare Safety Network)

 \boxtimes Patient complaints to hospital

Serious Reportable Events reported to Department of Public Health (DPH)

32b. Quality of care

□ High-risk surgeries (such as aortic valve replacement, pancreatic resection)

I Joint Commission Accreditation Quality Report (such as asthma care, immunization, stroke care)

Medicare Hospital Compare (such as complications, readmissions, medical imaging)

□ Maternity care (such as C-sections, high risk deliveries)

32c. Resource use, patient satisfaction, and other

□ Inpatient care management (such as electronically ordering medicine, specially trained doctors for ICU patients)

⊠ Patient experience/satisfaction scores (e.g. HCAHPS - Hospital Consumer Assessment of Healthcare Providers and Systems)

□ Resource use (such as length of stay, readmissions)

 \boxtimes Other (Please describe): Workplace violence data

□ N/A – the hospital did not share performance information with the PFAC – Skip to #35

33. Please explain why the hospital shared only the data you checked in Q 32 above:

Meetings topics during July '22 – June '23 timeline pertain to data listed above.

34. Please describe how the PFAC was engaged in discussions around these data in #32 above and any resulting quality improvement initiatives:

Subject matter experts lead discussions and take PFAC feedback to hospital leaders working on performance improvement initiatives. As a member of the PCAC and QSV Committees, our PFAC co-chair reviews quality data with hospital leadership and helps to inform performance improvement initiatives.

35. The PFAC participated in activities related to the following state or national quality of care initiatives (check all that apply):

35a. National Patient Safety Hospital Goals

- \boxtimes Identifying patient safety risks
- □ Identifying patients correctly
- □ Preventing infection
- □ Preventing mistakes in surgery
- □ Using medicines safely
- □ Using alarms safely

35b. Prevention and errors

□ Care transitions (e.g., discharge planning, passports, care coordination, and follow up between care settings)

- □ Checklists
- □ Electronic Health Records –related errors
- □ Hand-washing initiatives
- ⊠ Human Factors Engineering
- □ Fall prevention
- □ Team training
- ⊠ Safety

35c. Decision-making and advanced planning

□ End of life planning (e.g., hospice, palliative, advanced directives)

□ Health care proxies

Improving information for patients and families

□ Informed decision making/informed consent

35d. Other quality initiatives

□ Disclosure of harm and apology

□ Integration of behavioral health care

□ Rapid response teams

⊠ Other (Please describe): Advancing health equity

□ N/A – the PFAC did not work in quality of care initiatives

36. Were any members of your PFAC engaged in advising on research studies?

□ Yes

 \boxtimes No – Skip to #40 (Section 6)

37. In what ways are members of your PFAC engaged in advising on research studies? Are they:

□ Educated about the types of research being conducted

□ Involved in study planning and design

□ Involved in conducting and implementing studies

□ Involved in advising on plans to disseminate study findings and to ensure that findings are communicated in understandable, usable ways

 \Box Involved in policy decisions about how hospital researchers engage with the PFAC (e.g. they work on a policy that says researchers have to include the PFAC in planning and design for every study)

38. How are members of your PFAC approached about advising on research studies?

 \Box Researchers contact the PFAC

□ Researchers contact individual members, who report back to the PFAC

□ Other (Please describe below in **#38a**)

□ None of our members are involved in research studies

38a. If other, describe:

39. About how many studies have your PFAC members advised on?

- □ 1 or 2
- □ 3-5

 \Box More than 5

□ None of our members are involved in research studies

Section 7: PFAC Annual Report

We strongly suggest that all PFAC members approve reports prior to submission.

40. The following individuals approved this report prior to submission (list name and indicate whether staff or patient/family advisor):

41. Describe the process by which this PFAC report was completed and approved at your institution (choose the best option).

Collaborative process: staff and PFAC members both wrote and/or edited the report

□ Staff wrote report and PFAC members reviewed it

□ Staff wrote report

 \Box Other (Please describe):

Massachusetts law requires that each hospital's annual PFAC report be made available to the public upon request. Answer the following questions about the report:

42. We post the report online.

 \Box Yes, link: \Box No

43. We provide a phone number or e-mail address on our website to use for requesting the report.

□ Yes, phone number/e-mail address: \Box No

44. Our hospital has a link on its website to a PFAC page.

 \Box Yes, link:

 \Box No, we don't have such a section on our website