2024 Patient and Family Advisory Council Annual Report Form

The survey questions concern PFAC activities in fiscal year 2024 only: (July 1, 2023 – June 30, 2024).

Section 1: General Information

NOTE: Massachusetts law requires every hospital to make a report about its PFAC activities publicly available by October 1 each year. Submitting the report to Betsy Lehman Center for inclusion on its website will fulfill that requirement.

1. Hospital Name: Massachusetts General Hospital - Dementia Care Collaborative

2. PFAC Name:

- 2a. Which best describes your PFAC?
 - □ We are the only PFAC at a single hospital **skip to #3 below**
 - □ We are a PFAC for a system with several hospitals **skip to #2C below**
 - □ We are one of multiple PFACs at a single hospital
 - □ We are one of several PFACs for a system with several hospitals **skip to #2C below**
 - \boxtimes Other (Please describe):

2b. Will another PFAC at your hospital also submit a report?

- 🖾 Yes
- \Box No
- \Box Don't know

2c. Will another hospital within your system also submit a report?

- 🛛 Yes
- 🗆 No
- \Box Don't know

3. Staff PFAC Co-Chair Contact:

- 3a. Name and Title: Kyle Kozelka, LICSW, Dementia Caregiver Support Program Lead
- 3b. Email: kkozelka@mgh.harvard.edu
- 3c. Phone: 617-724-0406
- \Box Not applicable

4. Patient/Family PFAC Co-Chair Contact:

- 4a. Name and Title:
- 4b. Email:
- 4c. Phone:
- \boxtimes Not applicable

5. Is the Staff PFAC Co-Chair also the Staff PFAC Liaison/Coordinator?

- □ Yes skip to #7 (Section 1) below
- \boxtimes No describe below in #6

6. Staff PFAC Liaison/Coordinator Contact:

- 6a. Name and Title: Sarah Stone, Dementia Care Collaborative Operations Lead
- 6b. Email: sstone@mgh.harvard.edu
- 6c. Phone: N/A
- \Box Not applicable

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	Section 2: PFAC Organization	
7.	This year, the PFAC recruited new members through the following approaches (check all that apply):	
	□ Case managers/care coordinators	
	\Box Community based organizations	
	\Box Community events	
	\Box Facebook, Twitter, and other social media	
	\Box Hospital banners and posters	
	\Box Hospital publications	
	\Box Houses of worship/religious organizations	
	Patient satisfaction surveys	
	□ Promotional efforts within institution to patients or families	
	 Promotional efforts within institution to providers or staff Respective and here decrease 	
	 Recruitment brochures Word of mouth/through existing members 	
	\Box Other (Please describe):	
	\boxtimes N/A – we did not recruit new members in FY 2024	
	2 10/11 we ald not rectain new memoers in 1 1 2024	
8.	. Total number of staff members on the PFAC: 3	
9.	. Total number of patient or family member advisors on the PFAC: 13	
	0. The name of the hospital department supporting the PFAC is:	
D	vivision of Palliative Care and Geriatric Medicine	
	1. The hospital position of the PFAC Staff Liaison/Coordinator is:	
D	ementia Care Collaborative Operations Lead	
1/	2. The hospital provides the following for PFAC members to encourage their participation in meetings	
	the hospital provides the following for FFAC members to encourage then participation in meetings there apply it is the top of the second s	_
	Annual gifts of appreciation	
	\Box Assistive services for those with disabilities	
	_	_
	Conference call phone numbers or "virtual meeting" options	_
	☐ Meetings outside 9am-5pm office hours	
	Parking, mileage, or meals	_
	Payment for attendance at annual PFAC conference	
	\Box Payment for attendance at other conferences or trainings	
	Provision/reimbursement for childcare or elder care	
	□ Stipends	_
	□ Translator or interpreter services	
	Other (Please describe): Agendas sent ahead of time	_
	\square N/A	
		_
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Section 3: Community Representation

The PFAC regulations require that patient and family members in your PFAC be "representative of the community served by the hospital." If you are not sure how to answer the following questions, contact your community relations office or check "don't know."

13. Our hospital's catchment area is geographically defined as:

Don't know

14. The racial and ethnic groups in these areas include (please provide percentages; <u>if you are unsure of the percentages check "don't know"</u>):

	RACE			ETHNICITY				
	% American Indian or Alaska Native	% Asian	% Black or African American	% Native Hawaiian or other Pacific Islander	% White	% Other	% Hispanic, Latino, or Spanish origin	
14a. Our defined catchment area								🗆 Don't know
14b. Patients the hospital provided care to in FY 2024	0.1	4.3	6.8	0.0	71.2	17.4	?	□ Don't know
14c. The PFAC patient and family advisors in FY 2024								□ Don't know

15. The languages spoken in these areas include (please provide percentages; <u>if you are unsure of the percentages select "don't know"</u>):

	Limited English Proficiency (LEP) %	
15a. Patients the hospital provided care to in FY 2024		⊠ Don't know
15b. PFAC patient and family advisors in FY 2024		⊠ Don't know

15c. What percentage of patients that the hospital provided care to in FY 2024 spoke the following as their primary language?

	%
Spanish	
Portuguese	
Chinese	
Haitian Creole	
Vietnamese	
Russian	
French	
Mon-Khmer/Cambodian	
Italian	
Arabic	
Albanian	
Cape Verdean	

 \square Don't know

15d. In FY 2024, what percentage of PFAC patient and family advisors spoke the following as their primary language?

	%
Spanish	
Portuguese	
Chinese	
Haitian Creole	
Vietnamese	
Russian	
French	
Mon-Khmer/Cambodian	
Italian	
Arabic	
Albanian	
Cape Verdean	
🛛 Don't know	

16. The PFAC is undertaking the following activities to ensure appropriate representation of our membership in comparison to our patient population or catchment area: Prioritizing members from populations underrepresented in medicine and that reflect patient population.

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Section 4: PFAC Operations
17. Our process for developing and distributing agendas for the PFAC meetings (choose):
\boxtimes Staff develops the agenda and sends it out prior to the meeting
☐ Staff develops the agenda and distributes it at the meeting
\square PFAC members develop the agenda and send it out prior to the meeting
\square PFAC members develop the agenda and distribute it at the meeting
PFAC members and staff develop agenda together and send it out prior to the meeting. (Please describe below in #17a)
PFAC members and staff develop agenda together and distribute it at the meeting. (Please describe below in #17a)
Other process (Please describe below in # 17b)
\square N/A – the PFAC does not use agendas
17a. If staff and PFAC members develop the agenda together, please describe the process:
17b. If other process, please describe: While the staff develop the agenda, the agenda is created in response to input from PFAC members at the previous meeting
18. The PFAC goals and objectives for 2024 were: (check the best choice):
Developed by staff alone
\square Developed by staff and reviewed by PFAC members
Developed by PFAC members and staff
\square N/A – we did not have goals for FY 2024 – Skip to #20
19. The PFAC had the following goals and objectives for 2024:
 Obtain input on new dementia-related clinical initiatives at MGH Obtain input on dementia-related dementiate (second on improvementiated methods)
 Obtain input on dementia-related research projects focused on improving dementia care Obtain input on dementia-related education for health care professionals
20. Please list any subcommittees that your PFAC has established: NA
21. How does the PFAC interact with the hospital Board of Directors (check all that apply):
□ PFAC submits annual report to Board
PFAC submits meeting minutes to Board
Action items or concerns are part of an ongoing "Feedback Loop" to the Board
PFAC member(s) attend(s) Board meetings
$\Box \text{ Board member(s) attend(s) PFAC meetings}$
PFAC member(s) are on board-level committee(s)
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₽	□ Other (Please describe):
	⊠ N/A – the PFAC does not interact with the Hospital Board of Directors
	22. Describe the PFAC's use of email, listservs, or social media for communication: Our PFAC communicates with it's members via email and many PFAC members receive the Dementia Care Collaborative bi-monthly newsletter.
	N/A – We don't communicate through these approaches
	Section 5: Orientation and Continuing Education
	23. Number of new PFAC members this year: 0
	24. Orientation content included (check all that apply):
	"Buddy program" with experienced members
	\Box Check-in or follow-up after the orientation
	Concepts of patient- and family-centered care (PFCC)
	General hospital orientation
	Health care quality and safety
	☐ History of the PFAC
	□ Hospital performance information
	Immediate "assignments" to participate in PFAC work
	□ Information on how PFAC fits within the organization's structure
	□ In-person training
	□ Massachusetts law and PFACs
	Meeting with hospital staff
	Patient engagement in research
	□ PFAC policies, member roles and responsibilities
	Skills training on communication, technology, and meeting preparation
	\boxtimes Other (Please describe below in #24a)
	\Box N/A – the PFAC members do not go through a formal orientation process
	24a. If other, describe: No new members underwent orientation this year
	25. The PFAC received training on the following topics:
	Concepts of patient- and family-centered care (PFCC)
	 Health care quality and safety measurement
	Health literacy
	☐ A high-profile quality issue in the news in relation to the hospital (e.g., simultaneous surgeries,
	treatment of VIP patients, mental/behavioral health patient discharge, etc.)
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Х	Hospital	performance	information
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 \boxtimes Patient engagement in research

 \Box Types of research conducted in the hospital

 \square Other (Please describe below in #25a)

 \Box N/A – the PFAC did not receive training

25a. If other, describe:

Dementia care in the ED, Patients and access to dementia research, Caregiver research, Communityengaged research

Section 6: FY 2024 PFAC Impact and Accomplishments

The following information concerns PFAC activities in the fiscal year 2024.

26. Please share the following information on the PFACs accomplishments and impacts:

26a. What were the three greatest accomplishments/impacts of the PFAC related to providing feedback or perspective?

Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1: Input from PFAC on Clinical initiatives related to dementia care in the ED and in the hospital	 Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2: Input on active research projects to improve dementia care	 Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3: Input on educational needs of health care professionals	Patient/family advisors of the PFACDepartment, committee, or unit that requested PFAC input

26b. What were the three greatest accomplishments/impacts of the PFAC related to influencing the institution's financial and programmatic decisions?

N/A: not clear that the DCC PFAC influenced the institution's financial and programmatic decisions. We will aspire to this for 2025.

Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	 Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2:	 Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3:	 Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input
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26c. What were the three greatest accomplishments/impacts of the PFAC related leading/co-leading programs and initiatives?

Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	 Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2:	 Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3:	 Patient/family advisors of the PFAC Department, committee, or unit that requested PFAC input

27. The five greatest challenges the PFAC had in FY 2024:

Challenge 1: Turnover of PFAC Staff

Challenge 2: Loss of PFAC members through death and relocation to other locations

Challenge 3: Need for more diversity on PFAC itself (several more diverse members relocated)

Challenge 4:

Challenge 5:

 \Box N/A – we did not encounter any challenges in FY 2024

ommittees, projects, task forces, work groups,
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□ Patient Care Assessment

Patient Education

□ Patient and Family Experience Improvement

□ Pharmacy Discharge Script Program

 \Box Quality and Safety

□ Quality/Performance Improvement

□ Surgical Home

 \Box Other (Please describe):

 \boxtimes N/A – the PFAC members do not serve on these – Skip to #30

29. How do members on these hospital-wide committees or projects report back to the PFAC about their work?

30. The PFAC provided advice or recommendations to the hospital on the following areas mentioned in the Massachusetts law (check all that apply):

□ Institutional Review Boards

□ Patient and provider relationships

□ Patient education on safety and quality matters

 \boxtimes Quality improvement initiatives related to dementia care in the ED

 \Box N/A

31. PFAC members participated in the following activities mentioned in the Massachusetts law (check all that apply):

 \Box Advisory boards/groups or panels

 \Box Award committees

Co-trainers for clinical and nonclinical staff, in-service programs, and health professional trainees

 $\hfill\square$ Search committees and in the hiring of new staff

 \Box Selection of reward and recognition programs

□ Standing hospital committees that address quality

 \Box Task forces

 \boxtimes N/A – the PFAC members did not participate in any of these activities

32. The hospital shared the following public hospital performance information with the PFAC (check all that apply):

32a. Complaints and serious events

Complaints and investigations reported to Department of Public Health (DPH)

- Healthcare-Associated Infections (National Healthcare Safety Network)
- □ Patient complaints to hospital
- □ Serious Reportable Events reported to Department of Public Health (DPH)

32b. Quality of care

 \Box High-risk surgeries (such as a rtic valve replacement, pancreatic resection)

- □ Joint Commission Accreditation Quality Report (such as asthma care, immunization, stroke care)
- □ Medicare Hospital Compare (such as complications, readmissions, medical imaging)
- □ Maternity care (such as C-sections, high risk deliveries)

32c. Resource use, patient satisfaction, and other

□ Inpatient care management (such as electronically ordering medicine, specially trained doctors for ICU patients)

□ Patient experience/satisfaction scores (e.g. HCAHPS - Hospital Consumer Assessment of Healthcare Providers and Systems)

□ Resource use (such as length of stay, readmissions)

 \Box Other (Please describe):

 \boxtimes N/A – the hospital did not share performance information with the PFAC – Skip to #35

33. Please explain why the hospital shared only the data you checked in Q 32 above:

34. Please describe how the PFAC was engaged in discussions around these data in #32 above and any resulting quality improvement initiatives:

35. The PFAC participated in activities related to the following state or national quality of care initiatives (check all that apply):

- 35a. National Patient Safety Hospital Goals
- □ Identifying patient safety risks
- □ Identifying patients correctly
- □ Preventing infection
- □ Preventing mistakes in surgery
- □ Using medicines safely
- □ Using alarms safely

35b. Prevention and errors

□ Care transitions (e.g., discharge planning, passports, care coordination, and follow up between care settings)

- □ Checklists
- □ Electronic Health Records –related errors
- □ Hand-washing initiatives
- □ Human Factors Engineering
- □ Fall prevention
- □ Team training
- □ Safety
- 35c. Decision-making and advanced planning
- ⊠ End of life planning (e.g., hospice, palliative, advanced directives)
- \boxtimes Health care proxies
- Improving information for patients and families
- ⊠ Informed decision making/informed consent

35d. Other quality initiatives

- □ Disclosure of harm and apology
- □ Integration of behavioral health care
- □ Rapid response teams
- \Box Other (Please describe):
- □ N/A the PFAC did not work in quality of care initiatives

36. Were any members of your PFAC engaged in advising on research studies?

 \boxtimes Yes

 \square No – Skip to #40 (Section 6)

37. In what ways are members of your PFAC engaged in advising on research studies? Are they:

 \boxtimes Educated about the types of research being conducted

 \boxtimes Involved in study planning and design

□ Involved in conducting and implementing studies

□ Involved in advising on plans to disseminate study findings and to ensure that findings are communicated in understandable, usable ways

□ Involved in policy decisions about how hospital researchers engage with the PFAC (e.g. they work on a policy that says researchers have to include the PFAC in planning and design for every study)

38. How are members of your PFAC approached about advising on research studies?

 \Box Researchers contact the PFAC

□ Researchers contact individual members, who report back to the PFAC

 \boxtimes Other (Please describe below in #38a)

 \Box None of our members are involved in research studies

38a. If other, describe: Research teams contact staff members of the PFAC who then bring the item to the group in the agenda/meetings

39. About how many studies have your PFAC members advised on?

⊠ 1 or 2 □ 3-5 □ More than 5

□ None of our members are involved in research studies

Section 7: PFAC Annual Report

We strongly suggest that all PFAC members approve reports prior to submission.

40. The following individuals approved this report prior to submission (list name and indicate whether staff or patient/family advisor):

Kyle Kozelka, LCISW (staff), Dr. Christine Richie, MD (staff)

41. Describe the process by which this PFAC report was completed and approved at your institution (choose the best option).

□ Collaborative process: staff and PFAC members both wrote and/or edited the report

□ Staff wrote report and PFAC members reviewed it

 \boxtimes Staff wrote report

 \Box Other (Please describe):

Massachusetts law requires that each hospital's annual PFAC report be made available to the public upon request. Answer the following questions about the report:

42. We post the report online.

 \Box Yes, link: \boxtimes No

43. We provide a phone number or e-mail address on our website to use for requesting the report.

⊠ Yes, phone number/e-mail address: <u>dementiacaregiversupport@mgh.harvard.edu</u>; <u>617-724-0406</u> □ No

44. Our hospital has a link on its website to a PFAC page.

- \Box Yes, link:
- \boxtimes No, we don't have such a section on our website