## 2024 Patient and Family Advisory Council Annual Report Form

The survey questions concern PFAC activities in fiscal year 2024 only: (July 1, 2023 – June 30, 2024).

#### **Section 1: General Information**

NOTE: Massachusetts law requires every hospital to make a report about its PFAC activities publicly available by October 1 each year. Submitting the report to Betsy Lehman Center for inclusion on its website will fulfill that requirement.

1. H	ospital Name:	Spaulding	Rehal	oilitation	Hospi	ital	Boston
------	---------------	-----------	-------	------------	-------	------	--------

2a. Which best describes your PFAC?  □ We are the only PFAC at a single hospital – skip to #3 below □ We are a PFAC for a system with several hospitals – skip to #2C below □ We are one of multiple PFACs at a single hospital □ We are one of several PFACs for a system with several hospitals – skip to #2C below
☐ Other (Please describe):
2b. Will another PFAC at your hospital also submit a report?  ☐ Yes ☑ No ☐ Don't know
2c. Will another hospital within your system also submit a report?  ☑ Yes ☐ No ☐ Don't know
3a. Name and Title: Sharon McLean, Quality and Compliance Manager 3b. Email: smclean2@mgb.org 3c. Phone: 617-952-5312  □ Not applicable
4. Patient/Family PFAC Co-Chair Contact:  4a. Name and Title: Jennifer Hurley  4b. Email: hurley5mj@aol.com  4c. Phone:  □ Not applicable
5. Is the Staff PFAC Co-Chair also the Staff PFAC Liaison/Coordinator?  □ Yes – skip to #7 (Section 1) below □ No – describe below in #6
<ul> <li>6. Staff PFAC Liaison/Coordinator Contact:</li> <li>6a. Name and Title:</li> <li>6b. Email:</li> <li>6c. Phone:</li> <li>☑ Not applicable</li> </ul>

# **Section 2: PFAC Organization**

7. This year, the PFAC recruited new members through the following approaches (check all that apply):
☐ Case managers/care coordinators
☐ Community based organizations
☐ Community events
☐ Facebook, Twitter, and other social media
☐ Hospital banners and posters
☐ Hospital publications
☐ Houses of worship/religious organizations
☐ Patient satisfaction surveys
<ul><li>□ Promotional efforts within institution to patients or families</li><li>□ Promotional efforts within institution to providers or staff</li></ul>
☐ Fromotional enorts within institution to providers of stair ☐ Recruitment brochures
☑ Word of mouth/through existing members
☑ Other (Please describe): Reach out to outpatient site manager to solicit possible PFAC member
recommendations from staff.
$\square$ N/A – we did not recruit new members in FY 2024
8. Total number of staff members on the PFAC: 5
9. Total number of patient or family member advisors on the PFAC: 6
10. The name of the hospital department supporting the PFAC is: Quality and Compliance
11. The hospital position of the PFAC Staff Liaison/Coordinator is: Quality and Compliance Manager
<ul><li>11. The hospital position of the PFAC Staff Liaison/Coordinator is: Quality and Compliance Manager</li><li>12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):</li></ul>
12. The hospital provides the following for PFAC members to encourage their participation in meetings
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):  ☐ Annual gifts of appreciation ☐ Assistive services for those with disabilities
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):  ☐ Annual gifts of appreciation
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):  ☐ Annual gifts of appreciation ☐ Assistive services for those with disabilities ☐ Conference call phone numbers or "virtual meeting" options
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):  ☐ Annual gifts of appreciation ☐ Assistive services for those with disabilities ☐ Conference call phone numbers or "virtual meeting" options ☐ Meetings outside 9am-5pm office hours
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):  Annual gifts of appreciation  Assistive services for those with disabilities  Conference call phone numbers or "virtual meeting" options  Meetings outside 9am-5pm office hours  Parking, mileage, or meals
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):  ☐ Annual gifts of appreciation ☐ Assistive services for those with disabilities ☐ Conference call phone numbers or "virtual meeting" options ☐ Meetings outside 9am-5pm office hours ☐ Payment for attendance at annual PFAC conference
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):  ☐ Annual gifts of appreciation ☐ Assistive services for those with disabilities ☐ Conference call phone numbers or "virtual meeting" options ☐ Meetings outside 9am-5pm office hours ☐ Parking, mileage, or meals ☐ Payment for attendance at annual PFAC conference ☐ Payment for attendance at other conferences or trainings
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):  Annual gifts of appreciation  Assistive services for those with disabilities  Conference call phone numbers or "virtual meeting" options  Meetings outside 9am-5pm office hours  Parking, mileage, or meals  Payment for attendance at annual PFAC conference  Payment for attendance at other conferences or trainings  Provision/reimbursement for childcare or elder care
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):  Annual gifts of appreciation  Assistive services for those with disabilities  Conference call phone numbers or "virtual meeting" options  Meetings outside 9am-5pm office hours  Parking, mileage, or meals  Payment for attendance at annual PFAC conference  Payment for attendance at other conferences or trainings  Provision/reimbursement for childcare or elder care  Stipends

### **Section 3: Community Representation**

The PFAC regulations require that patient and family members in your PFAC be "representative of the community served by the hospital." If you are not sure how to answer the following questions, contact your community relations office or check "don't know."

13. Our hospital's catchment area is geographically define	<b>d as:</b> Suffolk Co	unty
☐ Don't know		

14. The racial and ethnic groups in these areas include (please provide percentages; if you are unsure of the percentages check "don't know"):

	RACE			ETHNICITY				
	% American Indian or Alaska Native	% Asian	% Black or African American	% Native Hawaiian or other Pacific Islander	% White	% Other	% Hispanic, Latino, or Spanish origin	
14a. Our defined catchment area								⊠ Don't know
14b. Patients the hospital provided care to in FY 2024	0.2	4.6	10.0	0.0	70.9	14.3	6.3	□ Don't know
6.314c. The PFAC patient and family advisors in FY 2024					100			□ Don't know

15. The languages spoken in these areas include (please provide percentages; <u>if you are unsure of the percentages select "don't know"</u>):

	Limited English Proficiency (LEP) %	
15a. Patients the hospital provided care to in FY 2024	8.5	□ Don't know
15b. PFAC patient and family advisors in FY 2024	0	□ Don't know

15c. What percentage of patients that the hospital provided care to in FY 2024 spoke the following as their primary language?

	%
Spanish	3.3
Portuguese	0.6
Chinese	0.9
Haitian Creole	0.8
Vietnamese	0.3
Russian	0.4
French	0.1
Mon-Khmer/Cambodian	0.0
Italian	0.2
Arabic	0.5
Albanian	0.0
Cape Verdean	0.2

☐ Don't know

15d. In FY 2024, what percentage of PFAC patient and family advisors spoke the following as their primary language?

	%
Spanish	0
Portuguese	0
Chinese	0
Haitian Creole	0
Vietnamese	0
Russian	0
French	0
Mon-Khmer/Cambodian	0
Italian	0
Arabic	0
Albanian	0
Cape Verdean	0

☐ Don't know

**16.** The PFAC is undertaking the following activities to ensure appropriate representation of our membership in comparison to our patient population or catchment area: We recruit from all of our various inpatient programs as well as all of our outpatient programs.

### **Section 4: PFAC Operations**

17. Our process for developing and distributing agendas for the PFAC meetings (choose):
☐ Staff develops the agenda and sends it out prior to the meeting
☐ Staff develops the agenda and distributes it at the meeting
☐ PFAC members develop the agenda and send it out prior to the meeting
☐ PFAC members develop the agenda and distribute it at the meeting
☐ PFAC members and staff develop agenda together and send it out prior to the meeting. (Please describe below in #17a)
☑ PFAC members and staff develop agenda together and distribute it at the meeting. (Please describe below in #17a)
Other process (Please describe below in #17b)
□ N/A – the PFAC does not use agendas
17a. If staff and PFAC members develop the agenda together, please describe the process:
17b. If other process, please describe:
18. The PFAC goals and objectives for 2024 were: (check the best choice):  Developed by staff alone
☐ Developed by staff and reviewed by PFAC members
Developed by PFAC members and staff
$\square$ N/A – we did not have goals for FY 2024 – <b>Skip to #20</b>
19. The PFAC had the following goals and objectives for 2024:  Increase membership; both in numbers and diversity  Increase involvement in hospital Committees/task forces
20. Please list any subcommittees that your PFAC has established: N/A
21. How does the PFAC interact with the hospital Board of Directors (check all that apply):
PFAC submits annual report to Board
☐ PFAC submits meeting minutes to Board
☐ Action items or concerns are part of an ongoing "Feedback Loop" to the Board
☐ PFAC member(s) attend(s) Board meetings
☐ Board member(s) attend(s) PFAC meetings
PFAC member(s) are on board-level committee(s)
Other (Please describe):

$\square$ N/A – the PFAC does not interact with the Hospital Board of Directors				
22. Describe the PFAC's use of email, listservs, or social media for communication:				
□ N/A – We don't communicate through these approaches				
Email is used primarily to communicate with members, including agenda, meeting materials, and meeting reminders and announcements. Accommodations are made for alternative modes of communication on an "as needed" basis. We currently have a member that does not use email, so we communicate exclusively by phone or in person.				
Section 5: Orientation and Continuing Education				
23. Number of new PFAC members this year: 3				
24. Orientation content included (check all that apply):				
☐ "Buddy program" with experienced members				
☐ Check-in or follow-up after the orientation				
☐ Concepts of patient- and family-centered care (PFCC)				
☐ General hospital orientation				
☐ Health care quality and safety				
History of the PFAC				
☐ Hospital performance information				
☐ Immediate "assignments" to participate in PFAC work				
☐ Information on how PFAC fits within the organization's structure				
☐ In-person training				
Massachusetts law and PFACs				
☐ Meeting with hospital staff				
☐ Patient engagement in research				
PFAC policies, member roles and responsibilities				
☐ Skills training on communication, technology, and meeting preparation				
Other (Please describe below in #24a)				
□ N/A – the PFAC members do not go through a formal orientation process				
24a. If other, describe:				
25. The PFAC received training on the following topics:				
☐ Concepts of patient- and family-centered care (PFCC)				
☐ Health care quality and safety measurement				
☐ Health literacy				
A high-profile quality issue in the news in relation to the hospital (e.g., simultaneous surgeries, treatment of VIP patients, mental/behavioral health patient discharge, etc.)				

oxtimes Hospital performance information			
☐ Patient engagement in research			
☐ Types of research conducted in the hospital			
Other (Please describe below in #25a)			
☐ N/A – the PFAC did not receive training			
25a. If other, describe:  Section 6: FY 2024 PFAC Impact and Accomplishments			
The following information concerns PFAC activities in the fiscal year 2024.			
26. Please share the following information on the PFACs accomplishments and impacts:			
26a. What were the three greatest accomplishments/impacts of the PFAC related to providing feedback or perspective?			
Accomplishment/Impact Idea came from (choose one)			

Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	☐ Patient/family advisors of the PFAC
Provided feedback to the Spaulding Outcomes Center on how to	Department, committee, or unit that requested PFAC input
incorporate the 'voice of the patient'	
to better engage patients in research	
projects.	
Accomplishment/Impact 2:	☐ Patient/family advisors of the PFAC
Advised outpatient staff on possible	Department, committee, or unit that requested PFAC input
waiting room activities to support	
caregivers while waiting for loved ones.	
Accomplishment/Impact 3:	☐ Patient/family advisors of the PFAC
Provided input on how to best	Department, committee, or unit that requested PFAC input
communicate new visiting hours so	
that patient's care was minimally disrupted.	
alorapica.	

26b. What were the three greatest accomplishments/impacts of the PFAC related to influencing the institution's financial and programmatic decisions?

Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	☐ Patient/family advisors of the PFAC
Assisted project managers on how to best display information on new electronic patient whiteboards.	Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2:	☐ Patient/family advisors of the PFAC
Provided feedback to how to use therapy outcome measures to better develop patient treatment plans and improve the overall quality of care.	Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3:	☐ Patient/family advisors of the PFAC
Reviewed Family Participation Day goals and recommendations for how to best engage families.	☐ Department, committee, or unit that requested PFAC input
programs and initiatives?	est accomplishments/impacts of the PFAC related leading/co-leading
Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	☐ Patient/family advisors of the PFAC☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2:	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3:	☐ Patient/family advisors of the PFAC
	☐ Department, committee, or unit that requested PFAC input
27. The five greatest challenges the F Challenge 1: Recruitment of members	s from a variety of cultural/ethnic backgrounds
Challenge 2: Identification of com PFAC meetings	mittees or projects that PFAC members can participate in outside of

Challenge 4:	
Challenge 5:	
$\square$ N/A – we did not encounter any challenges in FY 2024	
8. The PFAC members serve on the following hospital-wide committees, pr	rojects, task forces, work groups,
r Board committees:	
☐ Behavioral Health/Substance Use	
<ul><li>□ Bereavement</li><li>⋈ Board of Directors</li></ul>	
☐ Care Transitions	
☐ Code of Conduct	
☐ Community Benefits	
☐ Critical Care	
☐ Culturally Competent Care	
☐ Discharge Delays	
☐ Diversity & Inclusion	
☐ Drug Shortage	
☐ Eliminating Preventable Harm	
☐ Emergency Department Patient/Family Experience Improvement	
□ Ethics	
☐ Institutional Review Board (IRB)	
☐ Lesbian, Gay, Bisexual, and Transgender (LGBT) – Sensitive Care	
☐ Patient Care Assessment	
☐ Patient Education	
☑ Patient and Family Experience Improvement	
☐ Pharmacy Discharge Script Program	
☐ Quality and Safety	
☐ Quality/Performance Improvement	
□ Surgical Home	
☐ Other (Please describe):	
$\square$ N/A – the PFAC members do not serve on these – <b>Skip to #30</b>	
9. How do members on these hospital-wide committees or projects report book? Verbal report during regularly scheduled meetings.	pack to the PFAC about their
voix. Verbai report during regularly scriedured incernigs.	
<ol> <li>The PFAC provided advice or recommendations to the hospital on the fo Massachusetts law (check all that apply):</li> </ol>	llowing areas mentioned in the
☐ Institutional Review Boards	
□ Patient and provider relationships     □	
☐ Patient education on safety and quality matters	
☐ Quality improvement initiatives	
$\square$ N/A – the PFAC did not provide advice or recommendations to the 2024	hospital on these areas in FY

31. PFAC members participated in the following activities mentioned in the Massachusetts law (check all		
that apply):		
☐ Advisory boards/groups or panels		
☐ Award committees		
$\square$ Co-trainers for clinical and nonclinical staff, in-service programs, and health professional trainees		
☐ Search committees and in the hiring of new staff		
☐ Selection of reward and recognition programs		
$\square$ Standing hospital committees that address quality		
☐ Task forces		
☑ N/A – the PFAC members did not participate in any of these activities		
32. The hospital shared the following public hospital performance information with the PFAC (check all		
that apply):		
32a. Complaints and serious events		
☐ Complaints and investigations reported to Department of Public Health (DPH)		
☐ Healthcare-Associated Infections (National Healthcare Safety Network)		
☐ Patient complaints to hospital		
☐ Serious Reportable Events reported to Department of Public Health (DPH)		
32b. Quality of care		
☐ High-risk surgeries (such as aortic valve replacement, pancreatic resection)		
☐ Joint Commission Accreditation Quality Report (such as asthma care, immunization, stroke care)		
☐ Medicare Hospital Compare (such as complications, readmissions, medical imaging)		
☐ Maternity care (such as C-sections, high risk deliveries)		
32c. Resource use, patient satisfaction, and other		
$\square$ Inpatient care management (such as electronically ordering medicine, specially trained doctors for		
ICU patients)		
☐ Patient experience/satisfaction scores (e.g. HCAHPS - Hospital Consumer Assessment of		
Healthcare Providers and Systems)		
$\square$ Resource use (such as length of stay, readmissions)		
☐ Other (Please describe):		
$\square$ N/A – the hospital did not share performance information with the PFAC – <b>Skip to #35</b>		
33. Please explain why the hospital shared only the data you checked in Q 32 above:		
Patient Experience data from our NRC surveys is what the PFAC members were most interested in.		
34. Please describe how the PFAC was engaged in discussions around these data in #32 above and any		
resulting quality improvement initiatives:		
NRC patient experience data is provided yearly to PFAC members. The results are then discussed by		
membership and any initiatives/projects identified. No new projects were identified this year.		
25. The DEAC newticipated in activities related to the following state or national quality of care initiatives		
35. The PFAC participated in activities related to the following state or national quality of care initiatives		
(check all that apply):		
35a. National Patient Safety Hospital Goals		
☐ Identifying patient safety risks		
= raction, and paractic survey		

□ Id	lentifying patients correctly
□ P1	reventing infection
□ P1	reventing mistakes in surgery
□ U	sing medicines safely
$\Box$ U	sing alarms safely
35b.	Prevention and errors
	are transitions (e.g., discharge planning, passports, care coordination, and follow up between care
setti	
	hecklists
□ El	ectronic Health Records –related errors
□Н	and-washing initiatives
	uman Factors Engineering
	all prevention
	eam training
□ Sa	afety
35c	Decision-making and advanced planning
	nd of life planning (e.g., hospice, palliative, advanced directives)
	ealth care proxies
	nproving information for patients and families
	formed decision making/informed consent
	Other quality initiatives
	isclosure of harm and apology
	tegration of behavioral health care
	apid response teams
	ther (Please describe):
□N	/A – the PFAC did not work in quality of care initiatives
36. Were any	members of your PFAC engaged in advising on research studies?
□ Y	
⊠N	To – Skip to #40 (Section 6)
	rays are members of your PFAC engaged in advising on research studies? Are they:
	ducated about the types of research being conducted
	volved in study planning and design
	volved in conducting and implementing studies volved in advising on plans to disseminate study findings and to ensure that findings are communicated in
	erstandable, usable ways
	volved in policy decisions about how hospital researchers engage with the PFAC (e.g. they work on a policy
	says researchers have to include the PFAC in planning and design for every study)
38. How are n	nembers of your PFAC approached about advising on research studies?
$\square$ R	esearchers contact the PFAC
□ Re	esearchers contact individual members, who report back to the PFAC
	ther (Please describe below in #38a)
	12

$\square$ None of our members are involved in research studies
38a. If other, describe:
39. About how many studies have your PFAC members advised on?  □ 1 or 2 □ 3-5 □ More than 5 □ None of our members are involved in research studies
Section 7: PFAC Annual Report
We <u>strongly</u> suggest that all PFAC members approve reports prior to submission.
40. The following individuals approved this report prior to submission (list name and indicate whether staff or patient/family advisor):  Staff: Sharon McLean Patient/Family: Jennifer Hurley
41. Describe the process by which this PFAC report was completed and approved at your institution (choose the best option).  □ Collaborative process: staff and PFAC members both wrote and/or edited the report □ Staff wrote report and PFAC members reviewed it □ Staff wrote report □ Other (Please describe):
Massachusetts law requires that each hospital's annual PFAC report be made available to the public upon request. Answer the following questions about the report:
<b>42.</b> We post the report online.  ⊠ Yes, link: <a href="https://spauldingrehab.org/about/pfac">https://spauldingrehab.org/about/pfac</a> □ No
43. We provide a phone number or e-mail address on our website to use for requesting the report.  □ Yes, phone number/e-mail address: Sharon McLean   smclean2@mgb.org   617-952-5312  □ No
44. Our hospital has a link on its website to a PFAC page.  □ Yes, link: <a href="https://spauldingrehab.org/about/pfac">https://spauldingrehab.org/about/pfac</a> □ No, we don't have such a section on our website