

Pilot of an automated adverse event monitoring system in Massachusetts

About the Betsy Lehman Center

The Betsy Lehman Center is a non-regulatory Massachusetts state agency that catalyzes the efforts of providers, patients and policymakers to advance the safety and quality of health care in all settings



Impetus for our work

In one year in Massachusetts:1



- Across all health care settings
- >1% of state's Total Health Care Expenditures
- Conservative estimates

>1 in 5 MA residents experienced a medical error in the previous 5 years¹ and report:

- Long-lasting physical, emotional, and financial harms
- Loss of trust in providers and the health care system
- Avoidance of health care

^{1.} Betsy Lehman Center for Patient Safety. The Financial and Human Cost of Medical Error and How Massachusetts Can Lead the Way on Patient Safety. 2019

A statewide, collaborative response

The Massachusetts Health Care Safety and Quality Consortium























































Roadmap to Health Care Safety for Massachusetts

Released in April 2023, the Roadmap is a long-term, phased approach that:



Recognizes that everyone plays a role in safety

• Providers, patients and families, payers, policymakers



Is adaptable and scalable to diverse settings

- All sizes and complexity
- Across the care continuum



Targets barriers to improvement

- Low awareness of safety as a systemic challenge
- Misaligned incentives, lack of accountability
- Inadequate public/private investment in safety improvement
- Data gaps and silos on safety performance and progress

30+ action steps powering 3 drivers of change



Information

That builds awareness, knowledge and skills and enables everyone to carry out their unique roles in safety



Leaders, managers, and staff need a shared understanding of the foundations of safety to work as a team



Implementation Support

Tools, peer learning opportunities, and other resources that help provider organizations advance safety



Knowledge alone is not enough to build a safety culture and improve outcomes



Incentives

That motivate everyone to prioritize and invest in safety improvement, particularly those in leadership roles



Accountability structures and incentives that reward leadership engagement will accelerate change

The lynchpin: A pilot of automated adverse event monitoring



Action

Pilot automated adverse event monitoring in a diverse cohort of 6-8 Massachusetts acute care hospitals.

- Run automated triggers against hospital EHR data to routinely detect many more harm events than hospitals can identify through current systems
- Provide daily, validated analytics on safety events to power hospitals' safety improvement and risk management work
- Complement with expert coaching on how to use the data to improve



Objectives

Target a leading barrier to safety improvement — the lack of **timely, actionable data**

- Help hospitals achieve and sustain significant reductions in preventable harm
- Reduce costs associated with preventable harm events at the individual hospital level and statewide

The state of the field: Beliefs and reality

Beliefs Reality

- We know about most of our harm events
- We know how each harm happened
- We understand root causes of harms
- Claims data can identify patterns, outliers
- Improving culture & predictive analytics will solve patient safety problems

- ✓ Voluntary reporting misses ~95% of harm events
- ✓ Voluntary reporting highly retrospective, lower severity
- ✓ Root cause analysis conducted on ~5% of harm reported
- ✓ Claims data limited in accuracy, actionability & value
- ✓ Culture necessary but not sufficient; validated outcomes required for applying AI to this domain

Relying largely on voluntary event reporting and claims data is inadequate – we need clinically validated adverse event outcomes based on real-time EHR data (AE Outcomes)

Preventable injury and death materially missed, increasing costs and impacting financial performance

Clinically, the standard "See Something Say Something" event reporting not reliable:



95%

of patient harm goes unreported

Financially, in care delivery systems these unreported events negatively impact financials:



Death Risk



Length of Stay



Readmission Risk



Delivery Cost



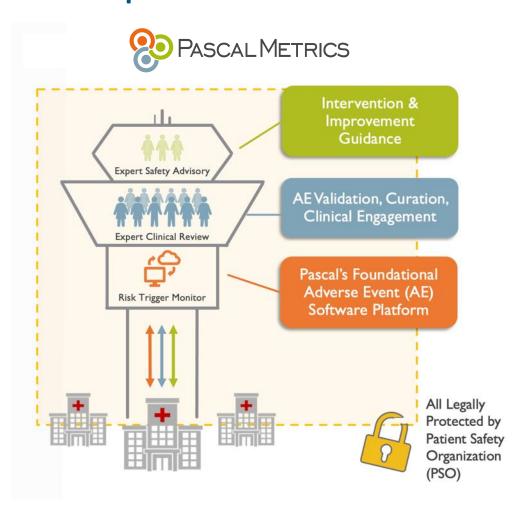
Payor Penalties



Med-Mal Costs

Sources: James JT: A new evidence-based estimate of patient harms associated with hospital care, *Journal of Patient Safety* 9:122-128, 2013. Classen et al., 'Global trigger tool' shows that adverse events in hospitals may be ten times greater than previously measured. Health Affairs (Millwood). 2011; 30:581-9. U.S. Department of Health & Human Services, Office of Inspector General, "Hospital Incident Reporting Systems Do Not Capture Most Harm, 2012. Adler et al, *Journal of Patient Safety*, March 2015. AHRQ Quality Indicators Case Study: Yale New Haven at https://www.qualityindicators.ahrq.gov/Downloads/Resources/Case_Studies/AHRQ_QI_YNHHS_Case_Study.pdf. Pascal Metrics U.S. Community Collaborative member data.

Monitor, measure and manage adverse events all the time for all patients



Pascal's Virtual Patient Safety Solution:

Software

✓ Risk Trigger Monitor Subscription

<u>Services</u>

- ✓ Expert Clinical Review Subscription
- ✓ Expert Safety Advisory Subscription
- PSO Protection Subscription

Consulting

✓ Technical Integration (one-time)

Pascal enables health systems to integrate and improve patient safety, risk and related outcomes

Our Virtual Patient Safety (VPS) Solution...

- ✓ Finds far more harm than traditional methods
- ✓ Surveils every patient at least 1x every 24 hours
- ✓ Conducts safety epidemiology & analytics across all patients
- ✓ Delivers common cause analytics on every harmed patient
- √ Generates EHR-based complication analytics by provider
- ✓ Enables identifying risk of legal liability during patient care
- ✓ And much more

10X

More serious harm identified

>25%

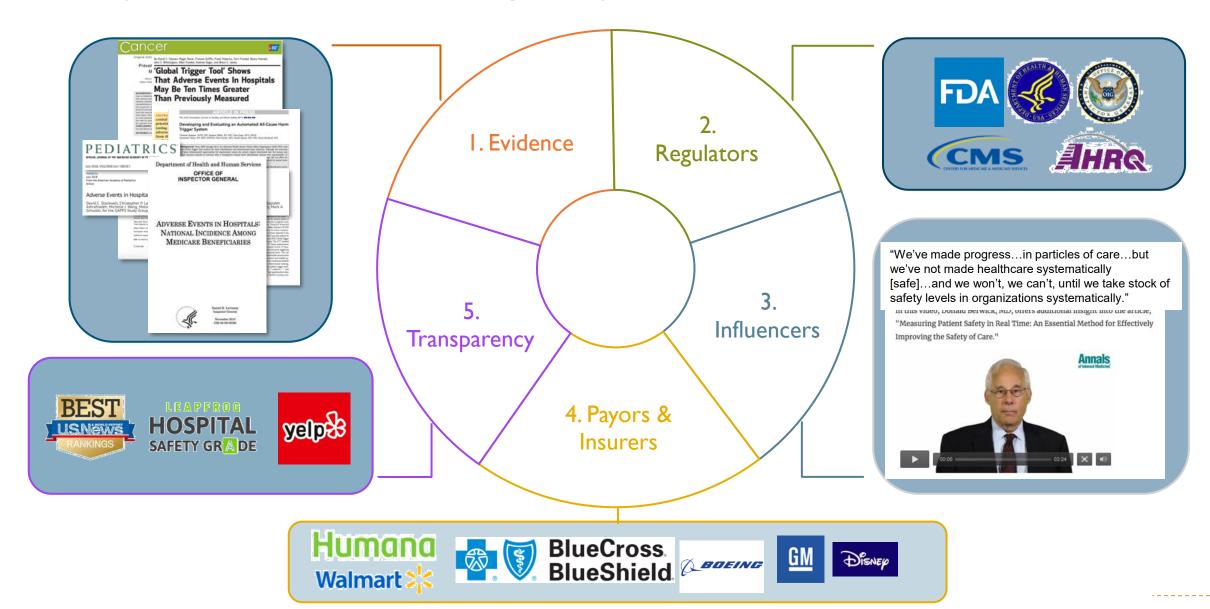
Reduction in all harm

-\$15mm

Validated annual safety-only cost reduction at Pascal client*

*Based on client validation of ~\$5.5k of direct variable cost per harmed patient, a cohort of >25k harmed patients, and >25% harm reduction. To be published.

Multiple drivers accelerating adoption nationwide

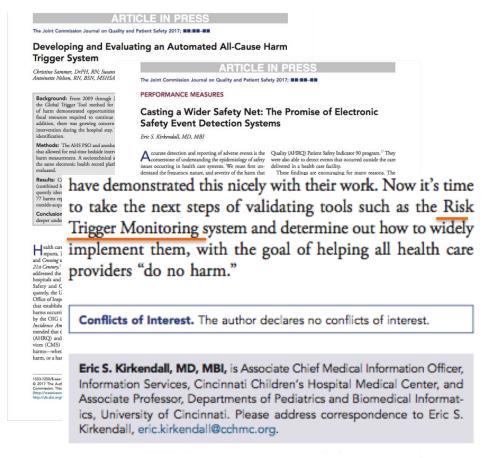


Decades of evidence continue to mount demonstrating clinical trigger effectiveness ...

By David C. Classen, Roger Resar, Frances Griffin, Frank Federico, Terri Frankel, Nancy Kimmel, John C. Whittington, Allan Frankel, Andrew Seger, and Brent C. James

'Global Trigger Tool' Shows That Adverse Events In Hospitals May Be Ten Times Greater Than Previously Measured





Source: Joint Commission Journal on Quality and Patient Safety, March 2017. U.S. HHS OIG, 2012. Classen et al, Health Affairs, April 2011.

... Including for pediatric, outpatient, oncology and other settings



Source: Joint Commission Journal on Quality and Patient Safety, March 2017. Journal of Oncology Practice 13, no. 3 (March 2017) e223-e230. Lipitz-Snyderman et al., Journal of Oncology Practice 12, no. 2 (February 2016) e224-e230. BMJ Qual Saf 2012;21:670e675.

NEJM Harvard hospitals study 2023: Trigger method finds 1 out of 4 patients harmed

SPECIAL ARTICLE

The Safety of Inpatient Health Care

Constancy of Purpose for Improving Patient Safety

— Missing in Action

Donald M. Berwick, M.D., M.P.P.

Dr. David Bates et al:

- ✓ Trigger method used
- ✓ About 1 out of 4 patients harmed
- ✓ Almost 7% suffered preventable harm
- √ 1% suffered preventable serious harm
- ✓ XLOS >2x (5.1 days) with patient harm
- ✓ Harm rates ranged from 0.9 to 10.9 adverse events per 100 admissions

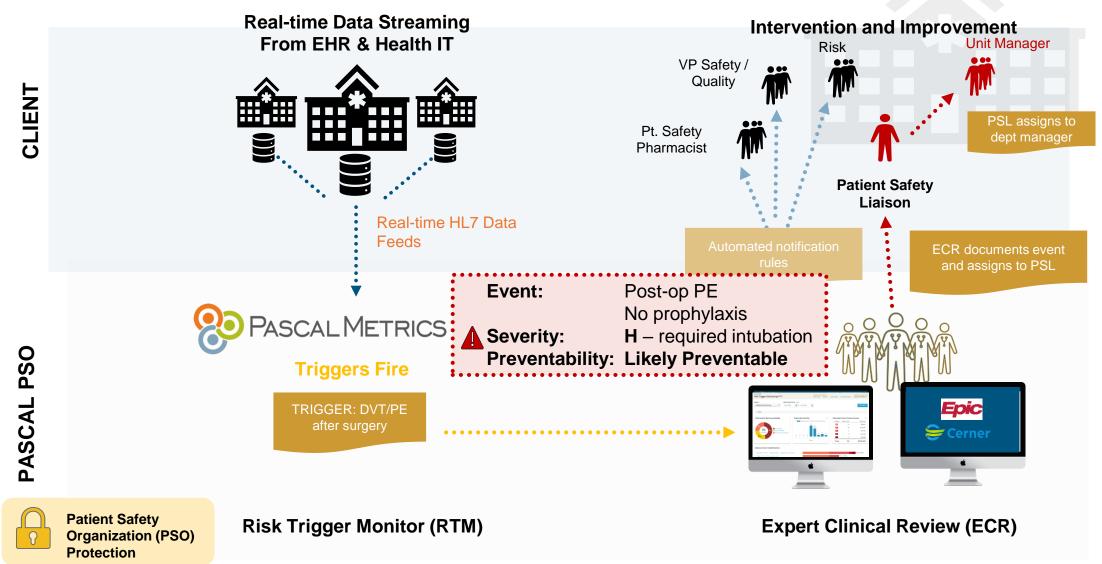
"Identification of adverse events in EHRs in the future will probably be performed by means of computerization of triggers and also through leveraging of artificial intelligence"

Dr. Don Berwick – "disturbing" but "timely":

- ✓ Patient safety has "stalled"
 - Little progress from national campaigns, research studies, training programs
- ✓ Voluntary reporting:
 - "nearly worthless in the calculation of rates"
 - "results in substantial undercounting and, in some cases, misleading reports of zero harm"
- √ "Regard all injuries as potentially preventable"
- ✓ Some health systems* are doing efficient, automated harm detection – more should

^{*} Referencing health systems in Pascal Community Collaborative in Classen DC, Griffin FA, Berwick DM. Measuring patient safety in real time: an essential method for effectively improving the safety of care. *Ann Intern Med* 2017; 167: 882-3.

Pascal Virtual Patient Safety (VPS) Workflow



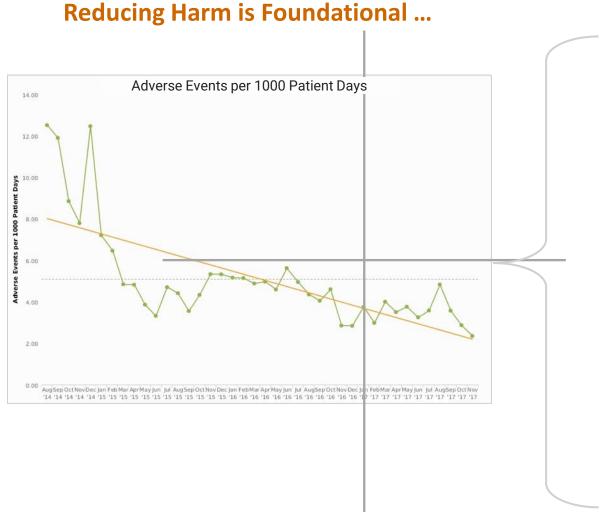
VPS Program Overview

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	Month I	Month 4		Month 7	Month	10	Month	13	Month 18	
I. GovernanceConduct governance meetings	•	•	♦	•		•	•	•	•	
2. Legal / ProcurementContract demonstration stageContract enterprise stage [TBD]	*									•
 3. Informatics & IT Establish VPN Implement test feeds Validate interface configurations Activate production feeds 				•						
 4. Patient Safety & Quality Educate & train on RTM Clinically integrate ECR Deliver ECR 7-days/week Activate ESA Deliver ESA Workshops Deliver VPS clinical support 				*	*	•	•		*	•
5. Risk ManagementEducate risk team on opp.Add ECR risk-related rulesDeliver PCE notifications				•		•				-
6. FinancePresent ROI modelReview initial client dataPresent Demo Stg. ROI findings						•		*	*	

Clinical operations and real-world examples

- ✓ Concurrent Interventions
 - Hypoglycemia/AKI
- ✓ Pattern identification and improvements
 - Oversedation from opioids
- ✓ Recent system example
 - 4 preventable deaths identified in first 6 weeks of engagement

Pascal drives clinical and financial value, and more



... and Drives ROI & Value Enterprise-wide

Financial ROI

3X - 5X
per year

Regulatory Compliance

Prepare for New EHR-based Hospital Harm Measures



Patient Experience



Legal Protection



U.S. PSO certification reduces legal liability

"Perhaps the answer is hiding in plain sight"

USE FINE-GRAINED REAL-TIME FHR DATA IN CHART AUDITS TO FIND RISK

"Opportunities to Mine EHRs for Malpractice Risk Management and Patient Safety"

Julia Adler-Milstein, Urmimala Sarkar, and Robert M Wachter



Article proposes:

Clinical (EHR), not just claims Data:

Real-time (excluding adjudication) Latency:

"Gold standard" chart review Method:

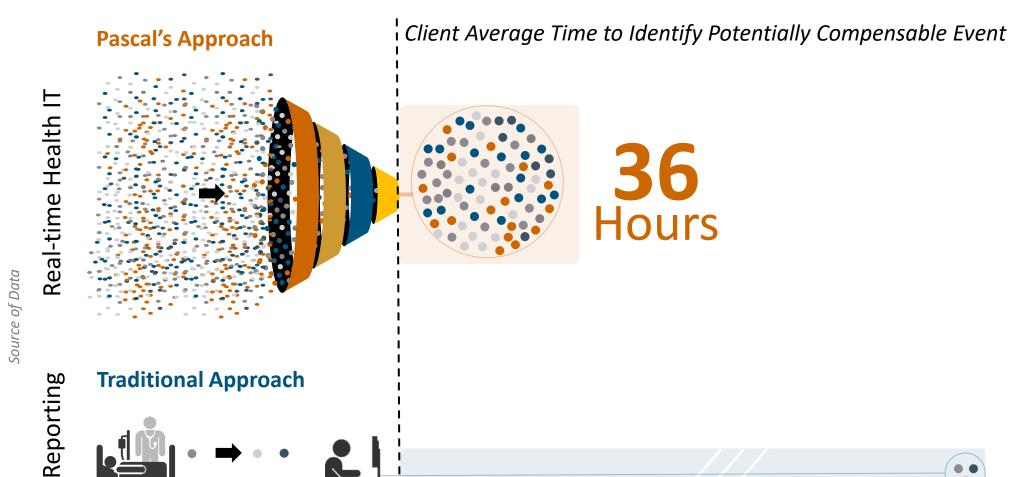
Scalable **Operations:**

Precise – fine-grained, not coarse **Granularity:**

Prospective Timing:

Exactly the right approach, but **far more is needed** to scale in clinical operations

Virtual Patient Safety applied to risk: Identifying potential lawsuits while the patient is still in the hospital!





.....

One more thing: Emerging evidence that current harm identification is inequitable

African Americans

60-65%

Less likely to have safety events reported in a voluntary event reporting system

Race Differences in Reported Harmful Patient Safety Events in Healthcare System High Reliability Organizations

Angela D. Thomas, DrPH,* Chinmay Pandit, MHI,* and Seth A. Krevat, MD†

Journal of Patient Safety: December 2020 - Volume 16 - Issue 4 - p e235-e239

BRIEF REPORT

Patient Characteristics Associated With Voluntary Safety Event Reporting in the Acute Care Setting

Danielle P. Thurtle, MD, Sara B. Daffron, MD, Elizabeth E. Halvorson, MD, N

Hospital Pediatrics; February 2019; 9 (2): 134–138.

Latino Children

~ 2X

More safety events detected

by automated trigger tool

BRIEF REPORT

Racial, Ethnic, and Socioeconomic Disparities in Patient Safety Events for Hospitalized Children

David C. Stockwell, MD, MBA, ** Christopher P. Landrigan, MD, MPH, *** Sara L. Toomey, MD, MPH, MPhil, MSC, ** Matthew Y. Westfall, BA, * Shanshan Liu, MS, MPI Gareth Parry, PhD, ** Ari S. Coopersmith, BA, ** Mark A. Schuster, MD, PhD, *** for the GAPPS Study Group

Hospital Pediatrics; January 2019; 9 (1): 1-5.

Pilot timeline

April-Sept 2024

- Hospital information sessions and Q&A with Pascal Metrics
- Expressions of interest
- Pilot hospital selection

Oct 2024–Mar 2025

- Software implementation and clinical data integration
- Launch pilot hospital learning collaborative

April 2025–Mar 2026

- Adverse event data flows to hospitals (~daily)
- Deidentified data to BLC (monthly)
- Learning collaborative meets monthly

Learning collaborative

- Confidential monthly meetings to collaboratively discuss experiences, challenges, and successes
- Expectation of regular participation by a senior hospital representative and quality/safety leader

Evaluation of the pilot

- Independent evaluation by 3rd party
- The evaluation will look at:
 - The implementation process in a diverse set of hospitals
 - Changes in safety events over time and differences between those areas and organizations that improve and those that do not
 - The potential cost implications of changes in safety events
 - How system use and changes in safety event rates are associated with organizational factors, e.g., culture of safety, operational burden, and workforce well-being

Data sharing and confidentiality

- Pascal Metrics' federal PSO protections
- Betsy Lehman Center's enabling statute
- Data use agreements

Upcoming information sessions

Information session	Topics	Date		
Analytics and improvement support	 Adverse event analytics Applying data to safety improvement and risk reduction Data sharing and confidentiality 	May 3, 1-2 p.m. REGISTER FOR MAY 3, 2024		
Real-world experiences	 Q&A with leaders of early adopter hospitals 	May 10, 1-2 p.m. REGISTER FOR MAY 10, 2024		
Readiness and next steps	 Hospital readiness criteria Hospital selection process and timeline 	May 23, 11 a.m. – 12 p.m. REGISTER FOR MAY 23, 2024		

Thank you!

Contact us

Email: Charles.Carter@BetsyLehmanCenterMA.gov

Website: BetsyLehmanCenterMA.gov/Pilot