



# **PFAC Annual Report Form**

Annual reports are an opportunity for Patient and Family Advisory Councils to summarize their work in the prior year, track progress toward goals, and share successes as well as challenges with the broader community.

### Why complete an annual report for my PFAC?

In Massachusetts, hospital-wide PFACs are required to produce annual reports by October 1 of each year. These reports must be made available to members of the public upon request. In past years, Health Care For All (HCFA) has collected and aggregated hospital reports to share with the wider community.

This template was designed by HCFA to assist with information collection, as well as the reporting of key activities and milestones. As of 2023, the responsibility for collecting and sharing PFAC reports with the broader community has been assumed by the Betsy Lehman Center for Patient Safety. The Center is also revitalizing efforts to support PFAC work across the state.

## What will happen with my report?

PFAC reports submitted will be available online in early November at:

BetsyLehmanCenterMA.gov/PFAC

#### Who can I contact with questions?

Please contact Janell.Wilkinson@BetsyLehmanCenterMA.gov or call 617-701-8271

Please email this completed form to PFAC@BetsyLehmanCenterMA.gov by October 1, 2024

# 2024 Patient and Family Advisory Council Annual Report Form

The survey questions concern PFAC activities in fiscal year 2024 only: (July 1, 2023 – June 30, 2024).

#### **Section 1: General Information**

NOTE: Massachusetts law requires every hospital to make a report about its PFAC activities publicly available by October 1 each year. Submitting the report to Betsy Lehman Center for inclusion on its website will fulfill that requirement.

	Iospital Name: righam and Women's Hospital
2. P	FAC Name:  2a. Which best describes your PFAC?  ☐ We are the only PFAC at a single hospital – skip to #3 below ☐ We are a PFAC for a system with several hospitals – skip to #2C below ☐ We are one of multiple PFACs at a single hospital ☐ We are one of several PFACs for a system with several hospitals – skip to #2C below ☐ Other (Please describe):
	righam and Women's Hospital, we currently have two service line PFACs:  Emergency Department (ED), and  Neonatal Intensive Care Unit (NICU)
	one non-service line PFAC:  Health Messaging
	2b. Will another PFAC at your hospital also submit a report?  ☐ Yes ☐ No ☐ Don't know
	2c. Will another hospital within your system also submit a report?  ☑ Yes □ No □ Don't know
	aff PFAC Co-Chair Contact:  3a. Name and Title: Andrew Dundin (ED PFAC), Carmina Erdei, MD (NICU PFAC), Erin Sturgeon alth Messaging PFAC)
Erin	3b. Email: Andrew Dundin: <a href="mailto:adundin@bwh.harvard.edu">adundin@bwh.harvard.edu</a> , Carmina Erdei, MD: <a href="mailto:cerdei@bwh.harvard.edu">cerdei@bwh.harvard.edu</a> , Sturgeon: <a href="mailto:esturgeon@bwh.harvard.edu">esturgeon@bwh.harvard.edu</a> , 3c. Phone: 617-525-3211 (Erin Sturgeon)  □ Not applicable
4. Pa	tient/Family PFAC Co-Chair Contact:  4a. Name and Title: Rose Kamsler (ED PFAC), Lisa Pizzi (NICU PFAC), Martie Carnie (Health
Mes	saging PFAC)  4b. Email: Martie Carnie: martiecarnie@hotmail.com

4c. Phone: Martie Carnie: 617-821-1144

5. Is the Staff PFAC Co-Chair also the Staff PFAC Liaison/Coordinator?  ☐ Yes – skip to #7 (Section 1) below  ☐ No – describe below in #6
6. Staff PFAC Liaison/Coordinator Contact: 6a. Name and Title: Erin Sturgeon, Patient Family Program and Case Manager 6b. Email: esturgeon@bwh.harvard.edu 6c. Phone: 617-525-3211  □ Not applicable
Section 2: PFAC Organization
7. This year, the PFAC recruited new members through the following approaches (check all that apply):  Case managers/care coordinators Community based organizations Community events Facebook, Twitter, and other social media Hospital banners and posters Hospital publications Houses of worship/religious organizations Patient satisfaction surveys Promotional efforts within institution to patients or families Promotional efforts within institution to providers or staff Recruitment brochures Word of mouth/through existing members Other (Please describe): N/A – we did not recruit new members in FY 2024
8. Total number of staff members on the PFAC: ED: 2
NICU: 3 Health Messaging: 1
9. Total number of patient or family member advisors on the PFAC: ED: 6 NICU: 6 Health Messaging: 6
10. The name of the hospital department supporting the PFAC is: Patient and Family Relations
11. The hospital position of the PFAC Staff Liaison/Coordinator is: Patient Family Program and Case Manager
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):  ☐ Annual gifts of appreciation

 $\square$  Not applicable

☐ Assistive services for those with disabilities
☐ Conference call phone numbers or "virtual meeting" options
☑ Meetings outside 9am-5pm office hours
☐ Parking, mileage, or meals
☐ Payment for attendance at annual PFAC conference
☐ Payment for attendance at other conferences or trainings
☐ Provision/reimbursement for childcare or elder care
☐ Stipends
☐ Translator or interpreter services
$\boxtimes$ Other (Please describe): Provides space for those who do not have access to technology (ED)
□ N/A

### **Section 3: Community Representation**

The PFAC regulations require that patient and family members in your PFAC be "representative of the community served by the hospital." If you are not sure how to answer the following questions, contact your community relations office or check "don't know."

13. Our hospital's catchment area is geographically defined as: Greater Boston Area, Longwood Medical Area, Mission Hill, Dorchester, Mattapan, Roxbury, Boston

Don't know

14. The racial and ethnic groups in these areas include (please provide percentages; if you are unsure of the percentages check "don't know"):

				RACE			ETHNICITY	
	% American Indian or Alaska Native	% Asian	% Black or African American	% Native Hawaiian or other Pacific Islander	% White	% Other	% Hispanic, Latino, or Spanish origin	
14a. Our defined catchment area								⊠ Don't know
14b. Patients the hospital provided care to in FY 2024*	0%	4%	9%	0%	64%	0%	9%**	□ Don't know
14c. The PFAC patient and family advisors in FY 2024***	0%	4%	8%	0%	76%	8%	Unknown	□ Don't know

# 15. The languages spoken in these areas include (please provide percentages; if you are unsure of the percentages select "don't know"):

	Limited English Proficiency (LEP) %	
15a. Patients the hospital provided care to in FY 2024	9%	□ Don't know
15b. PFAC patient and family advisors in FY 2024		⊠ Don't know

15c. What percentage of patients that the hospital provided care to in FY 2024 spoke the following as their primary language?

	%
Spanish	5
Portuguese	0.5
Chinese	0.5
Haitian Creole	1
Vietnamese	0
Russian	0
French	0
Mon-Khmer/Cambodian	0
Italian	0
Arabic	1
Albanian	0
Cape Verdean	0

☐ Don't know

This data reflects Inpatients only

15d. In FY 2024, what percentage of PFAC patient and family advisors spoke the following as their primary language?

	%
Spanish	
Portuguese	

<sup>\*</sup>Unspecified = 0%, Two or more = 1%, Declined = 1%, Unknown/missing = 21%, This data reflects Inpatients only

<sup>\*\*</sup>Non Hispanic = 75%, Unspecified = 0%, Unknown/missing = 16%

<sup>\*\*\*</sup>MGB conducted a demographic survey, and this represents the advisors who responded, therefore may not be reflective of all PFA members. Prefer Not to Disclose = 4%

Chinese	
Haitian Creole	
Vietnamese	
Russian	
French	
Mon-Khmer/Cambodian	
Italian	
Arabic	
Albanian	
Cape Verdean	
Dev/11 man Controller	

☐ Don't know: See below

MGB conducted a demographic survey, and this represents the patient/family advisors (PFAs) who responded, therefore may not be reflective of all PFA members. English = 96%, English/Other = 4%

### 16. The PFAC is undertaking the following activities to ensure appropriate representation of our membership in comparison to our patient population or catchment area:

Mass General Brigham (MGB) conducted a demographic survey that was not a requirement, this is the data we received. One of the goals of MGB is work on ensuring the PFACs are representative of the community.

## **Section 4: PFAC Operations**

17. Our process for developing and distributing agendas for the PFAC meetings (choose):
$\square$ Staff develops the agenda and sends it out prior to the meeting
$\square$ Staff develops the agenda and distributes it at the meeting
☐ PFAC members develop the agenda and send it out prior to the meeting
☐ PFAC members develop the agenda and distribute it at the meeting
PFAC members and staff develop agenda together and send it out prior to the meeting. (Please describe below in #17a)
☐ PFAC members and staff develop agenda together and distribute it at the meeting. (Please describe below in #17a)
☐ Other process (Please describe below in #17b)
□ N/A – the PFAC does not use agendas
17a. If staff and PFAC members develop the agenda together, please describe the process: The ED PFAC Co-chairs meet prior to the PFAC meeting to determine an agenda that is sent out before the PFAC meeting.
17b. If other process, please describe:

18. The PFAC goals and objectives for 2024 were: (check the best choice):

	☐ Developed by staff alone
	Developed by staff and reviewed by PFAC members
	☐ Developed by PFAC members and staff
	$\square$ N/A – we did not have goals for FY 2024 – <b>Skip to #20</b>
•	Establish system-wide PFAC approach Identify what projects advisors were interested in pursuing Checking in with each advisor to ensure they were interested in staying involved.
•	Checking in with each advisor to ensure they were interested in staying involved
<b>20. Pl</b> o N/a	ease list any subcommittees that your PFAC has established:
21. Ho	ow does the PFAC interact with the hospital Board of Directors (check all that apply):
	☐ PFAC submits annual report to Board
	☐ PFAC submits meeting minutes to Board
	$\square$ Action items or concerns are part of an ongoing "Feedback Loop" to the Board
	☐ PFAC member(s) attend(s) Board meetings
	☐ Board member(s) attend(s) PFAC meetings
	☐ PFAC member(s) are on board-level committee(s)
	☐ Other (Please describe):
	☑ N/A – the PFAC does not interact with the Hospital Board of Directors
	escribe the PFAC's use of email, listservs, or social media for communication: FACs primarily communicate through e-mail and Zoom.
THC T	N/A – We don't communicate through these approaches
	Section 5: Orientation and Continuing Education
23. Nı	umber of new PFAC members this year:
ED: 0	
NICU	
Healtl Other	n Messaging: 0
Outer	
24. O1	ientation content included (check all that apply):
	$\square$ "Buddy program" with experienced members
	☐ Check-in or follow-up after the orientation
	☐ Concepts of patient- and family-centered care (PFCC)
	☐ General hospital orientation
	☐ Health care quality and safety
	☐ History of the PFAC
	☐ Hospital performance information
	☐ Immediate "assignments" to participate in PFAC work
	— initionale acongramento to participate in 1111e work
	☐ Information on how PFAC fits within the organization's structure

☐ In-person training	
☐ Massachusetts law and	PFACs
$\square$ Meeting with hospital s	staff
☐ Patient engagement in	research
PFAC policies, member	r roles and responsibilities
_	nunication, technology, and meeting preparation
Other (Please describe)	
	pers do not go through a formal orientation process
24a. If other, describe:	
25. The PFAC received training on the	following topics:
$\square$ Concepts of patient- an	d family-centered care (PFCC)
$\Box$ Health care quality and	l safety measurement
☐ Health literacy	
~	issue in the news in relation to the hospital (e.g., simultaneous surgeries, mental/behavioral health patient discharge, etc.)
$\square$ Hospital performance i	nformation
oxtimes Patient engagement in :	research
oxtimes Types of research cond	ucted in the hospital
Other (Please describe)	below in #25a)
□ N/A – the PFAC did no	ot receive training
25a. If other, describe:	
Section 6: FY	2024 PFAC Impact and Accomplishments
	mation concerns PFAC activities in the fiscal year 2024.
26. Please share the following informa	ntion on the PFACs accomplishments and impacts:
26a. What were the three greate or perspective?	est accomplishments/impacts of the PFAC related to providing feedback
Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	☐ Patient/family advisors of the PFAC
Collaboration with staff on patient education materials including Pain	Department, committee, or unit that requested PFAC input
Management sheets, Blood	
Collections	

 $\hfill\square$  Patient/family advisors of the PFAC

 $oxed{\boxtimes}$  Department, committee, or unit that requested PFAC input

Accomplishment/Impact 2:

Provided feedback for institution-

level signage promoting scent-free environments in ambulatory spaces	
Accomplishment/Impact 3: Edited brochures on inpatient units – including Intensive Care Units and General Medical Services to set expectations for visiting and the patient's stay	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input

26b. What were the three greatest accomplishments/impacts of the PFAC related to influencing the institution's financial and programmatic decisions?

Accomplishment/Impact Accomplishment/Impact 1: Changes made to onboarding process, including orientation and volunteer application	Idea came from (choose one)  ☑ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2: ED PFAC partnership with Unit-based Team (UBT)	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3: Patient/family advisors provided feedback about letter sent from BWPO Value Based Care team to inform patients of assistance programs given rising prescription costs	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input

26c. What were the three greatest accomplishments/impacts of the PFAC related leading/co-leading programs and initiatives?

Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1: Patient/family advisors started returning to the NICU in person	<ul><li>☑ Patient/family advisors of the PFAC</li><li>☐ Department, committee, or unit that requested PFAC input</li></ul>
Accomplishment/Impact 2: Collaboration with ED PFAC and staff about messaging for ED hallway care, care initiation, and waiting room signage	<ul><li>☑ Patient/family advisors of the PFAC</li><li>☐ Department, committee, or unit that requested PFAC input</li></ul>
Accomplishment/Impact 3:	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input

27. The five greatest challenges the PFAC had in FY 2024:		
Challenge 1: MGB Organization structure/leadership changes		
Challenge 2: Retention of members		
Challenge 3: Engagement		
Challenge 4:		
Challenge 5:		
□ N/A – we did not encounter any challenges in FY 2024		
28. The PFAC members serve on the following hospital-wide committees, projects, task forces, work groups, or Board committees:		
☐ Behavioral Health/Substance Use		
☐ Bereavement ☐ Board of Directors		
☐ Care Transitions		
☐ Code of Conduct		
□ Community Benefits □ Critical Care		
☐ Culturally Competent Care		
□ Discharge Delays □ Diversity & Inclusion		
☐ Drug Shortage		
□ Eliminating Preventable Harm		
☐ Emimating 1 reventable Flatin ☐ Emergency Department Patient/Family Experience Improvement		
☐ Ethics		
☐ Institutional Review Board (IRB)		
☐ Lesbian, Gay, Bisexual, and Transgender (LGBT) – Sensitive Care		
☐ Patient Care Assessment		
☐ Patient Education		
☐ Patient and Family Experience Improvement		
☐ Pharmacy Discharge Script Program		
☐ Quality and Safety		
☐ Quality/Performance Improvement		
☐ Surgical Home		
☑ Other (Please describe): Care Improvement Council		
= 1 (- 10000 00001100). Out of improvement		

**29.** How do members on these hospital-wide committees or projects report back to the PFAC about their work? Patient/family advisors on hospital-wide committees report out at their individual PFAC meetings. The Patient Family Program and Case Manager attends most meetings and minutes are usually distributed at the conclusion of each meeting.

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or

#### 33. Please explain why the hospital shared only the data you checked in Q 32 above:

Across Mass General Brigham (MGB) we are reviewing best practices for the structuring of Patient Engagement, Patient Family Advisors and their respective PFACs.

# 34. Please describe how the PFAC was engaged in discussions around these data in #32 above and any resulting quality improvement initiatives:

Patient and Family Relations (PFR) shared feedback received from patients and families regarding their experiences.

# 35. The PFAC participated in activities related to the following state or national quality of care initiatives (check all that apply):

	35a. National Patient Safety Hospital Goals
	☐ Identifying patient safety risks
	☐ Identifying patients correctly
	□ Preventing infection
	□ Preventing mistakes in surgery
	☐ Using medicines safely
	☐ Using alarms safely
	35b. Prevention and errors
	☐ Care transitions (e.g., discharge planning, passports, care coordination, and follow up between care
	settings)
	□ Checklists
	☐ Electronic Health Records –related errors
	☐ Hand-washing initiatives
	☐ Human Factors Engineering
	☐ Fall prevention
	☐ Team training
	□ Safety
	35c. Decision-making and advanced planning
	☐ End of life planning (e.g., hospice, palliative, advanced directives)
	☐ Health care proxies
	☐ Improving information for patients and families
	☐ Informed decision making/informed consent
	35d. Other quality initiatives
	☐ Disclosure of harm and apology
	☐ Integration of behavioral health care
	□ Rapid response teams
	□ Other (Please describe):
	$\square$ N/A – the PFAC did not work in quality of care initiatives
36 Wes	re any members of your PFAC engaged in advising on research studies?
50. 1101	✓ Yes
	□ No – Skip to #40 (Section 6)
37. In w	what ways are members of your PFAC engaged in advising on research studies? Are they:
	☑ Educated about the types of research being conducted
	☐ Involved in study planning and design
	☑ Involved in conducting and implementing studies

<ul> <li>☑ Involved in advising on plans to disseminate study findings and to ensure that findings are communicated in understandable, usable ways</li> <li>☑ Involved in policy decisions about how hospital researchers engage with the PFAC (e.g. they work on a policy that says researchers have to include the PFAC in planning and design for every study)</li> </ul>	
38. How are members of your PFAC approached about advising on research studies?	
<ul> <li>☑ Researchers contact the PFAC</li> <li>☑ Researchers contact individual members, who report back to the PFAC</li> <li>☐ Other (Please describe below in #38a)</li> <li>☐ None of our members are involved in research studies</li> </ul>	
38a. If other, describe:	
39. About how many studies have your PFAC members advised on?  ☐ 1 or 2  ☐ 3-5  ☐ More than 5  ☐ None of our members are involved in research studies	
Section 7: PFAC Annual Report  We strongly suggest that all PFAC members approve reports prior to submission.	
40. The following individuals approved this report prior to submission (list name and indicate whether staff or patient/family advisor): Erin Sturgeon (staff) and Martie Carnie (patient/family advisor)	
41. Describe the process by which this PFAC report was completed and approved at your institution (choose the best option).  □ Collaborative process: staff and PFAC members both wrote and/or edited the report □ Staff wrote report and PFAC members reviewed it □ Staff wrote report □ Other (Please describe):	
Massachusetts law requires that each hospital's annual PFAC report be made available to the public upon request. Answer the following questions about the report:	
<b>42. We post the report online.</b> ☐ Yes, link: <a href="https://www.brighamandwomens.org/patients-and-families/patient-resources/patient-and-family-advisory-council">https://www.brighamandwomens.org/patients-and-families/patient-resources/patient-and-family-advisory-council  ☐ No</a>	
43. We provide a phone number or e-mail address on our website to use for requesting the report.  ☑ Yes, phone number/e-mail address: Details included in this report  ☐ No	

## 44. Our hospital has a link on its website to a PFAC page.

☑ Yes, link: <a href="https://www.brighamandwomens.org/patients-and-families/patient-resources/patient-and-family-advisory-council">https://www.brighamandwomens.org/patients-and-families/patient-resources/patient-and-family-advisory-council</a>

 $\square$  No, we don't have such a section on our website